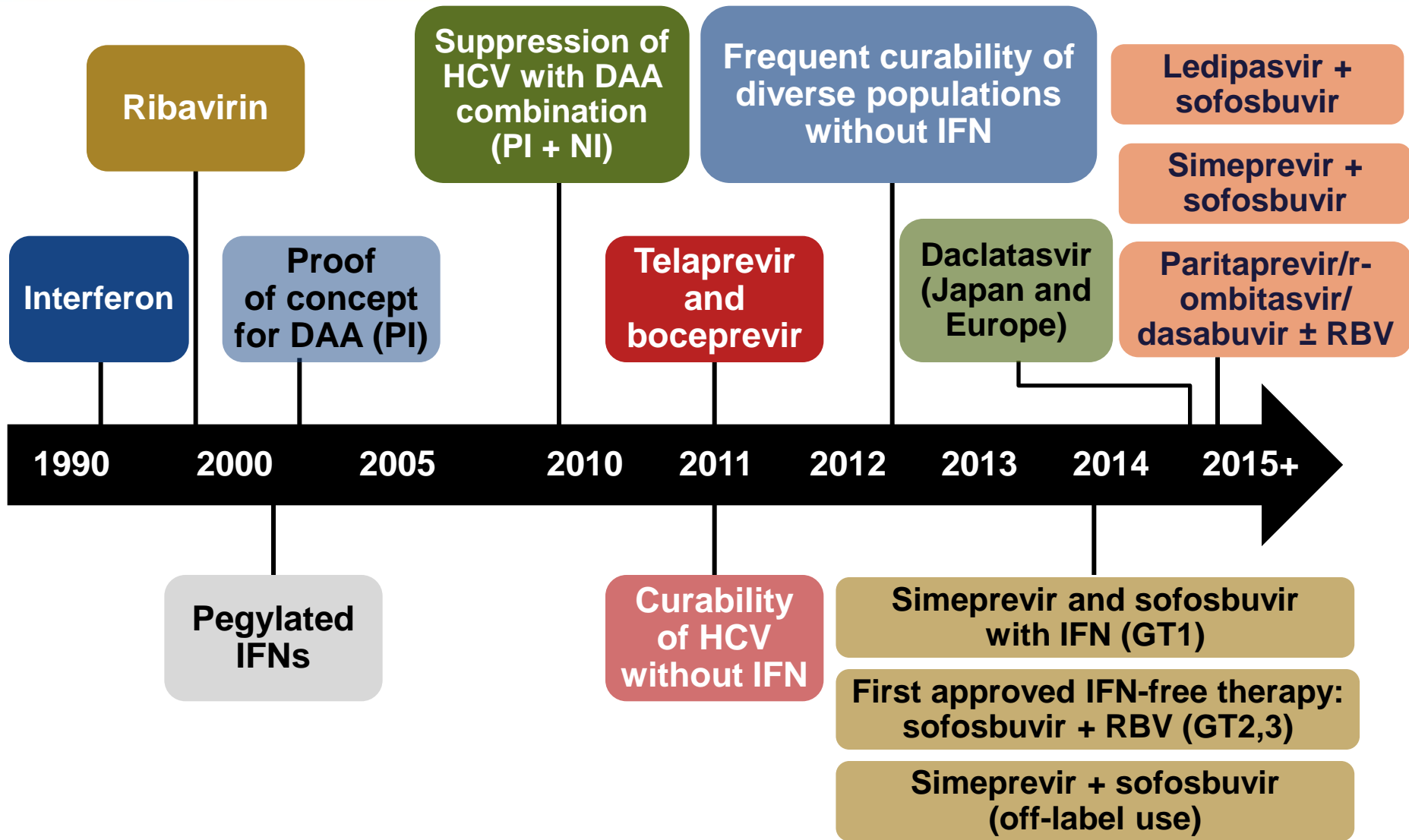


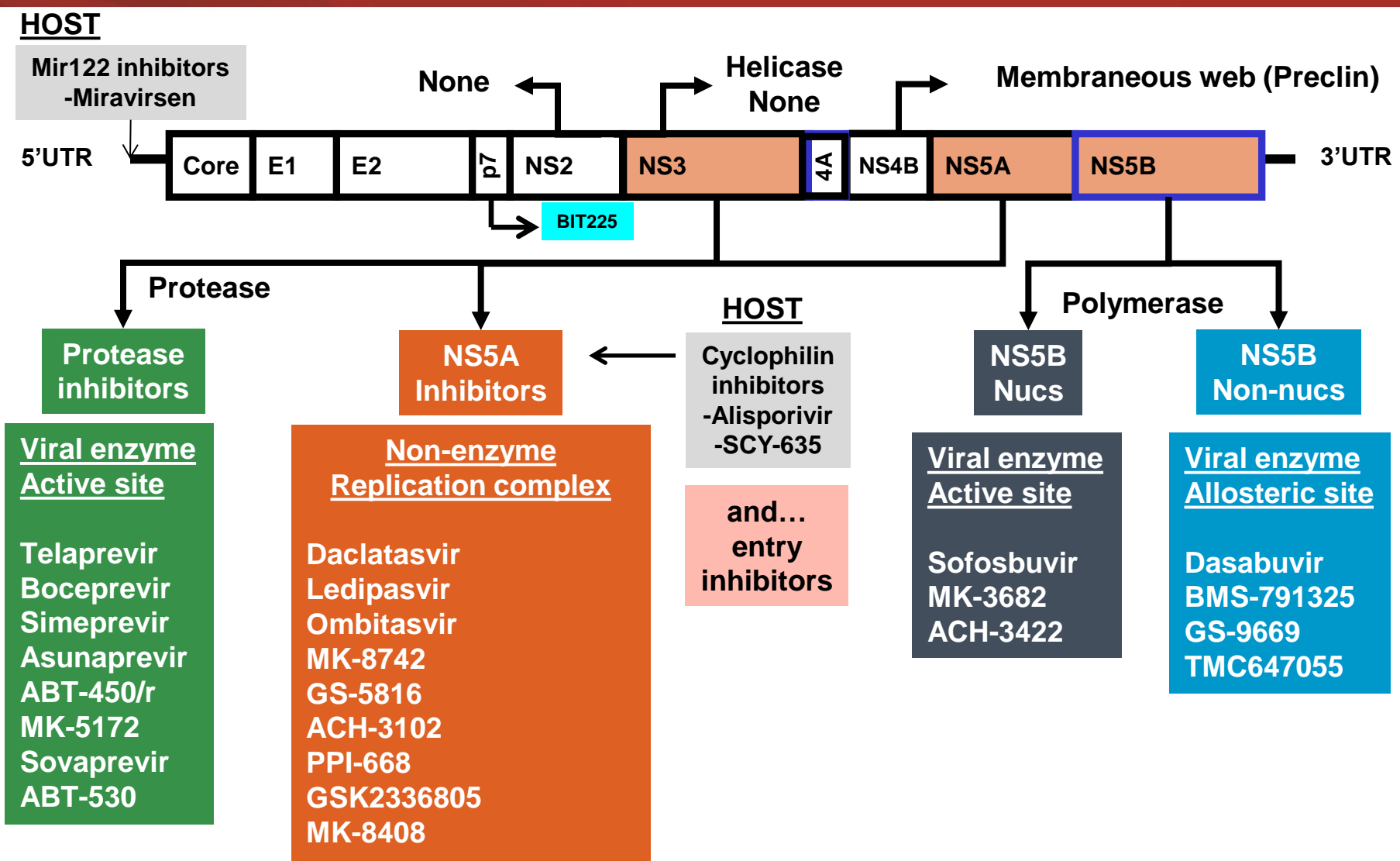
Future HCV Treatments

Evolution of HCV Therapy

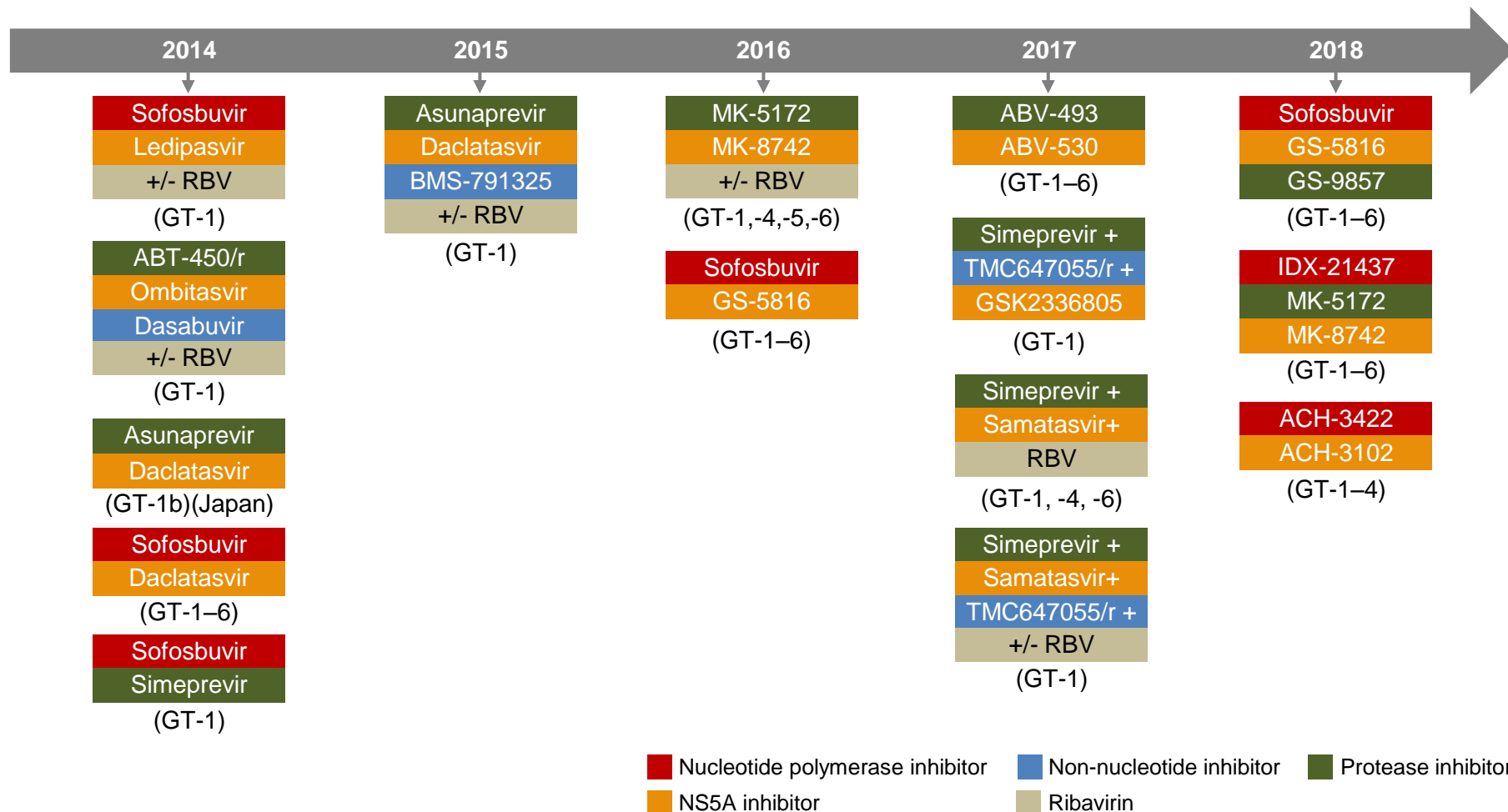


DAA: direct-acting antiviral; GT: genotype; IFN: interferon; PI: protease inhibitor; NI: nucleoside/nucleotide inhibitor; RBV: ribavirin; r: ritonavir.

Multiple Validated Drug Targets

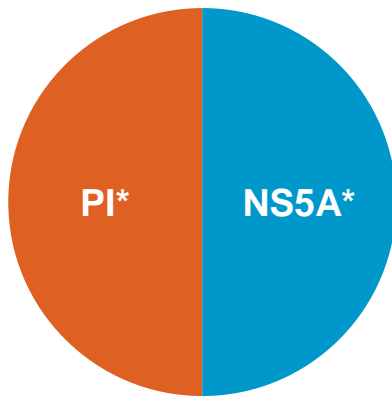
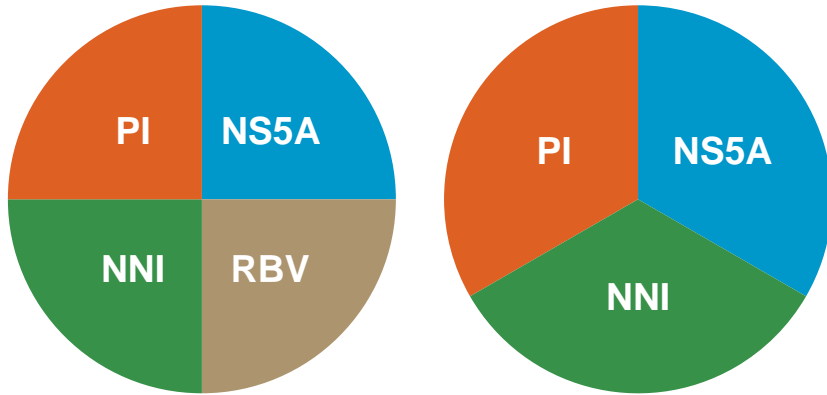


HCV Therapy: 2014 and Beyond



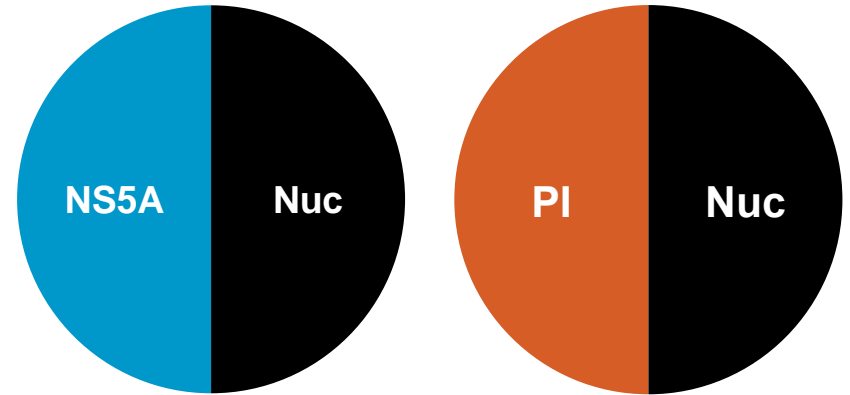
Oral Regimens With $\geq 90\%$ SVR for GT1 Patients

No nucleotide



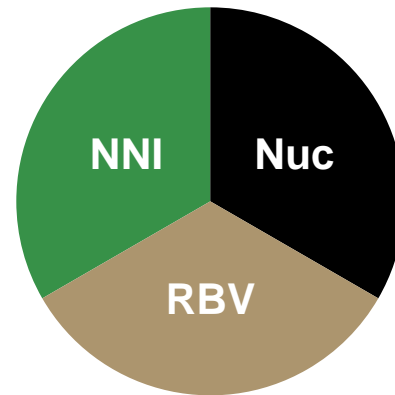
± RBV

Nucleotide



± RBV

± RBV

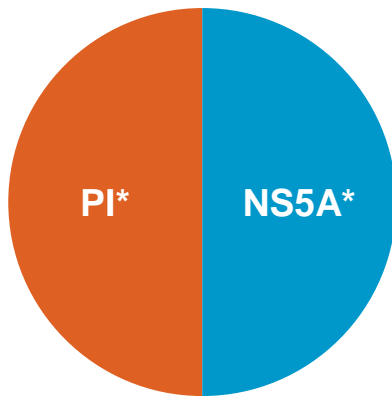
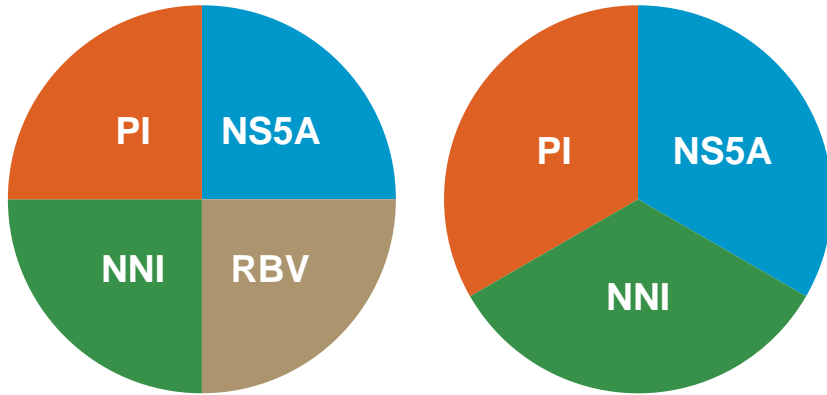


*'second generation'

NNI, non-nucleoside inhibitor; Nuc, nucleotide inhibitor.;PI, protease inhibitor

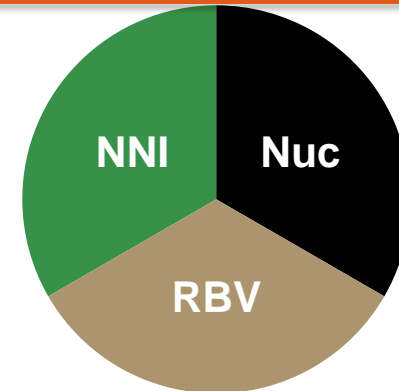
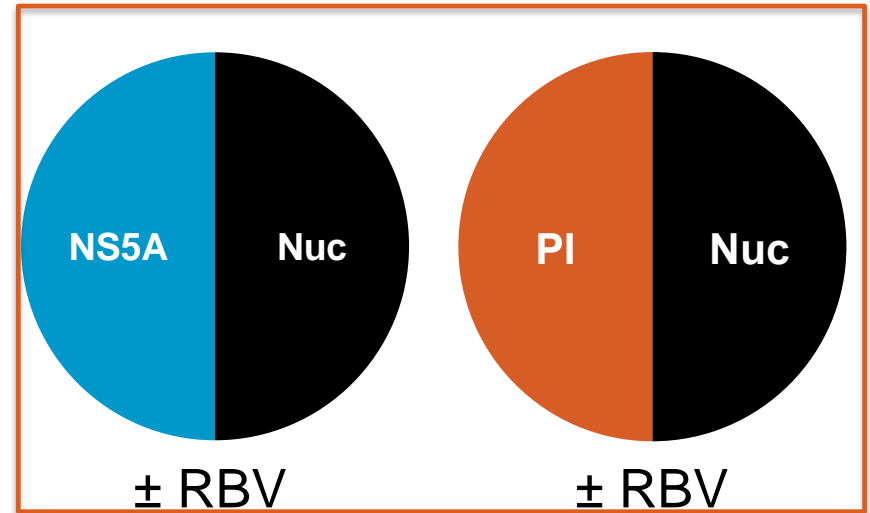
Oral Regimens With $\geq 90\%$ SVR for GT1 Patients

No nucleotide



\pm RBV

Nucleotide



*'second generation'

NNI, non-nucleoside inhibitor; Nuc, nucleotide inhibitor.;PI, protease inhibitor

The ION Studies Show That We Don't Need Ribavirin

Right?

Well.....

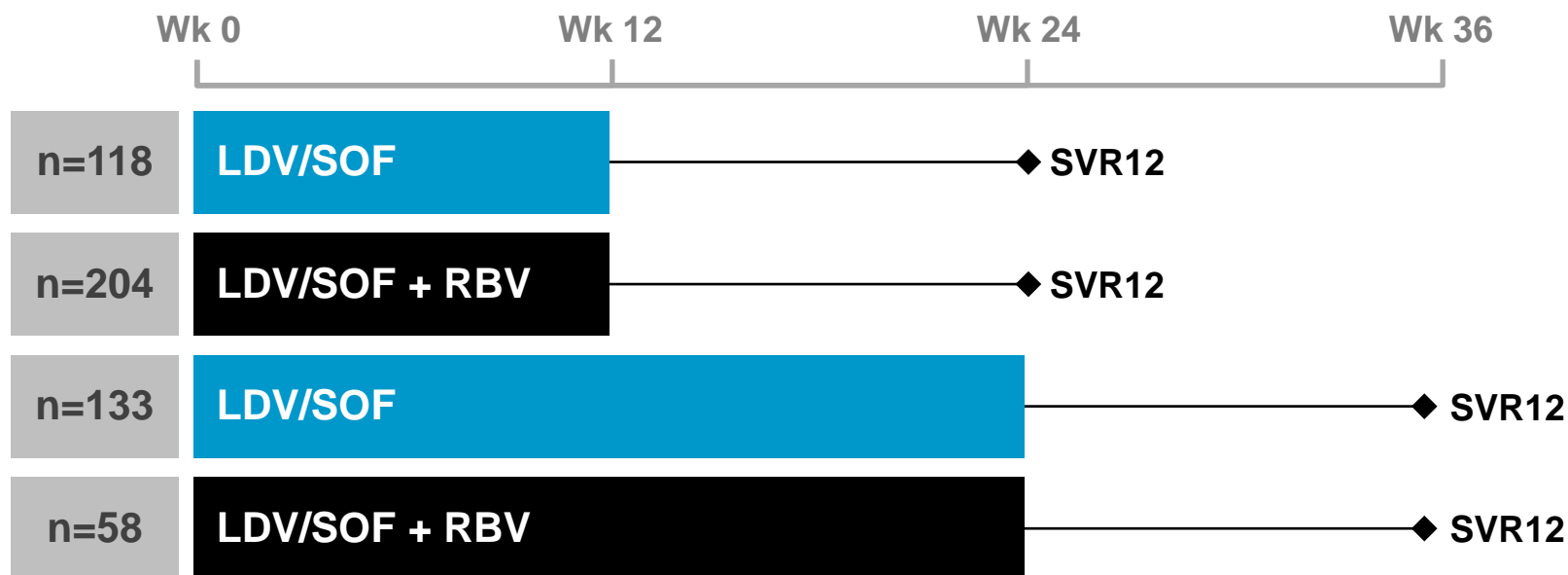
LDV/SOF + RBV 12 Weeks vs LDV/SOF 24 Weeks

Cirrhotic G1 Patients with PR/PI Failure

- Double-blind: LDV/SOF with RBV placebo for 24 wks or matching placebo for 12 weeks followed by LDV/SOF + RBV for 12 wks
- 18% platelets <100,000 /uL, 13% albumin < 3.5 g/dL

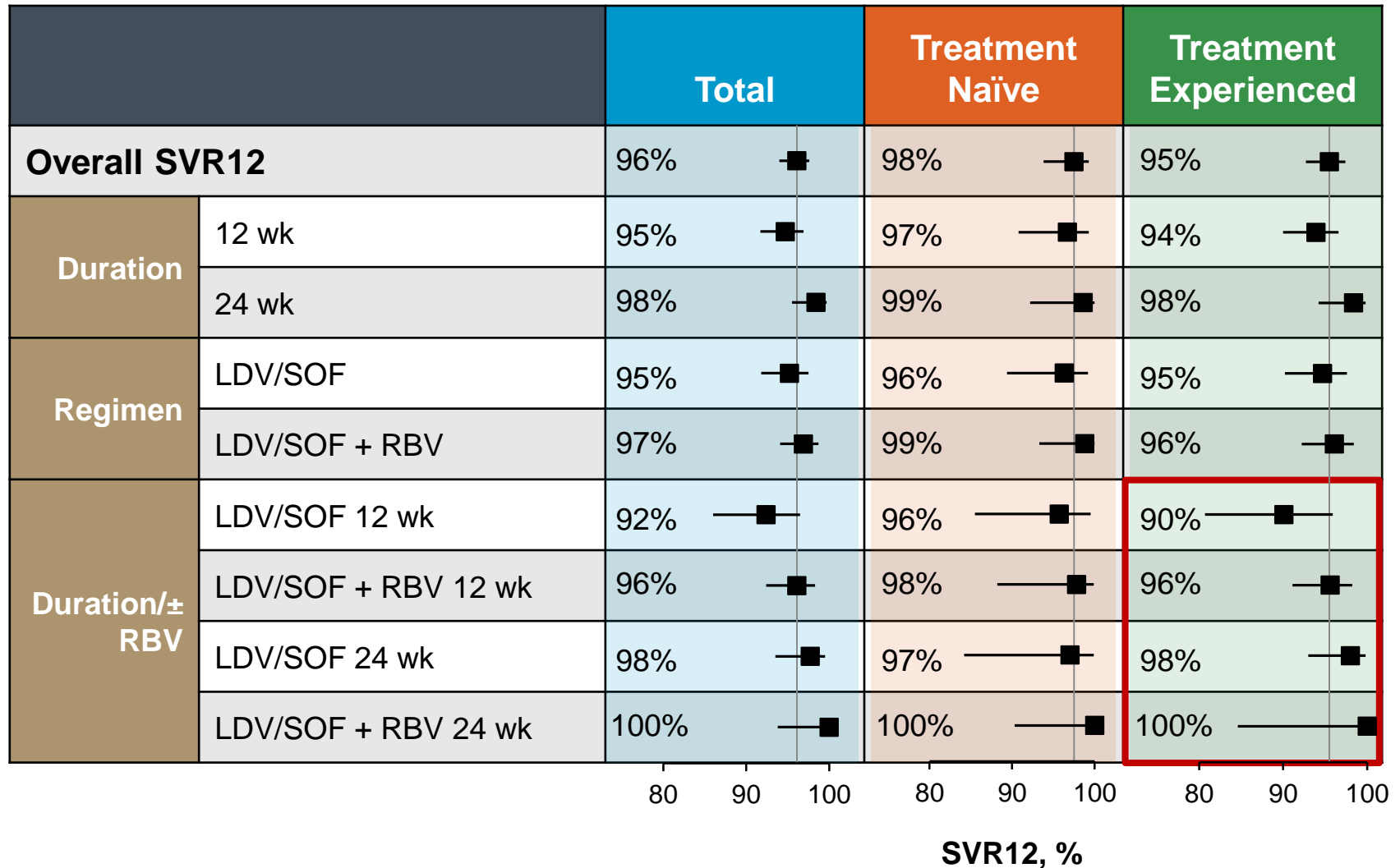
	LDV/SOF+RBV 12 weeks (n=77)	LDV/SOF 24 weeks (n=77)	Total (n=154)
SVR12, n(%)	74 (96%)	75 (97%)	149(97%)
Discontinuations on active treatment, %	0	0	0
Relapse, n(%)	3(4%)	2(3%)	5(3%)

Integrated Analysis of Cirrhotic Patients From the Ledipasvir/Sofosbuvir Development Program

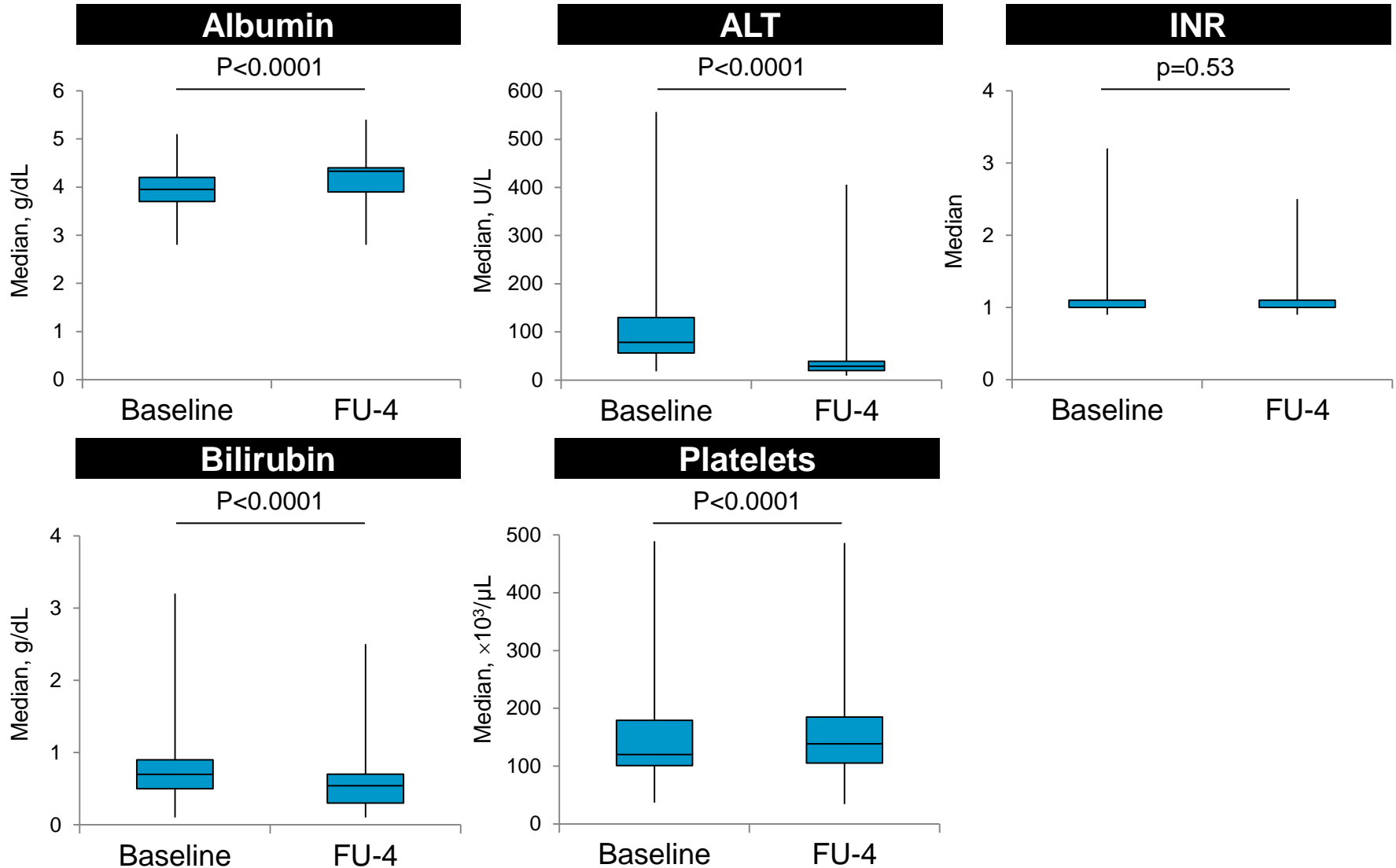


- 513 patients with HCV GT 1, compensated cirrhosis
- Pooled data from Phase 2 and 3 LDV/SOF \pm RBV studies
 - LONESTAR, ELECTRON, ELECTRON-2, 337-0113, ION-1, ION-2, SIRIUS
- Primary efficacy endpoint: SVR12

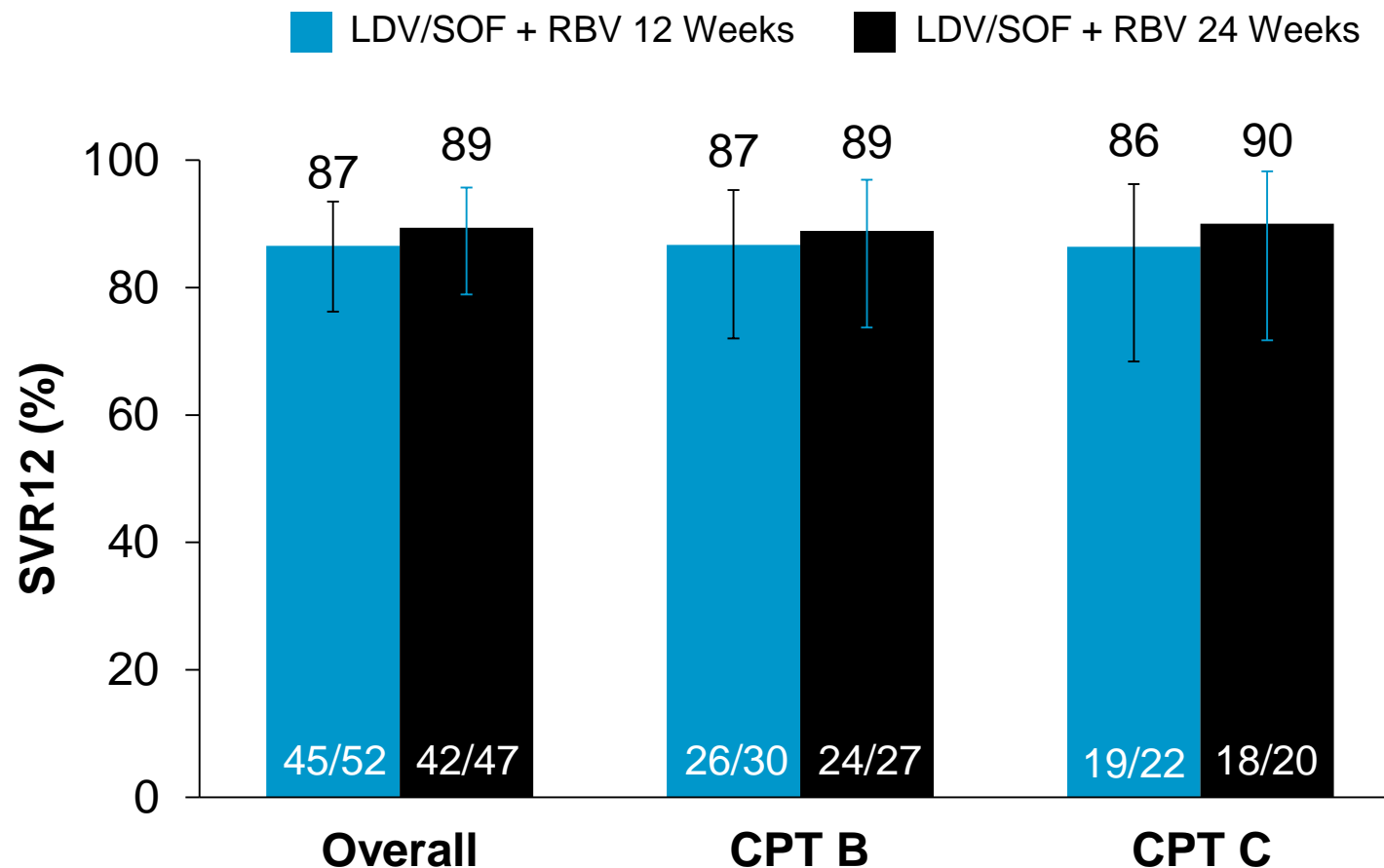
Integrated Analysis: SVR12 by Treatment Regimen



Integrated Analysis: Response of Laboratory Parameters



Ledipasvir + Sofosbuvir + Ribavirin in Decompensated Cirrhotics: Genotypes 1 and 4, Childs-Pugh B and C



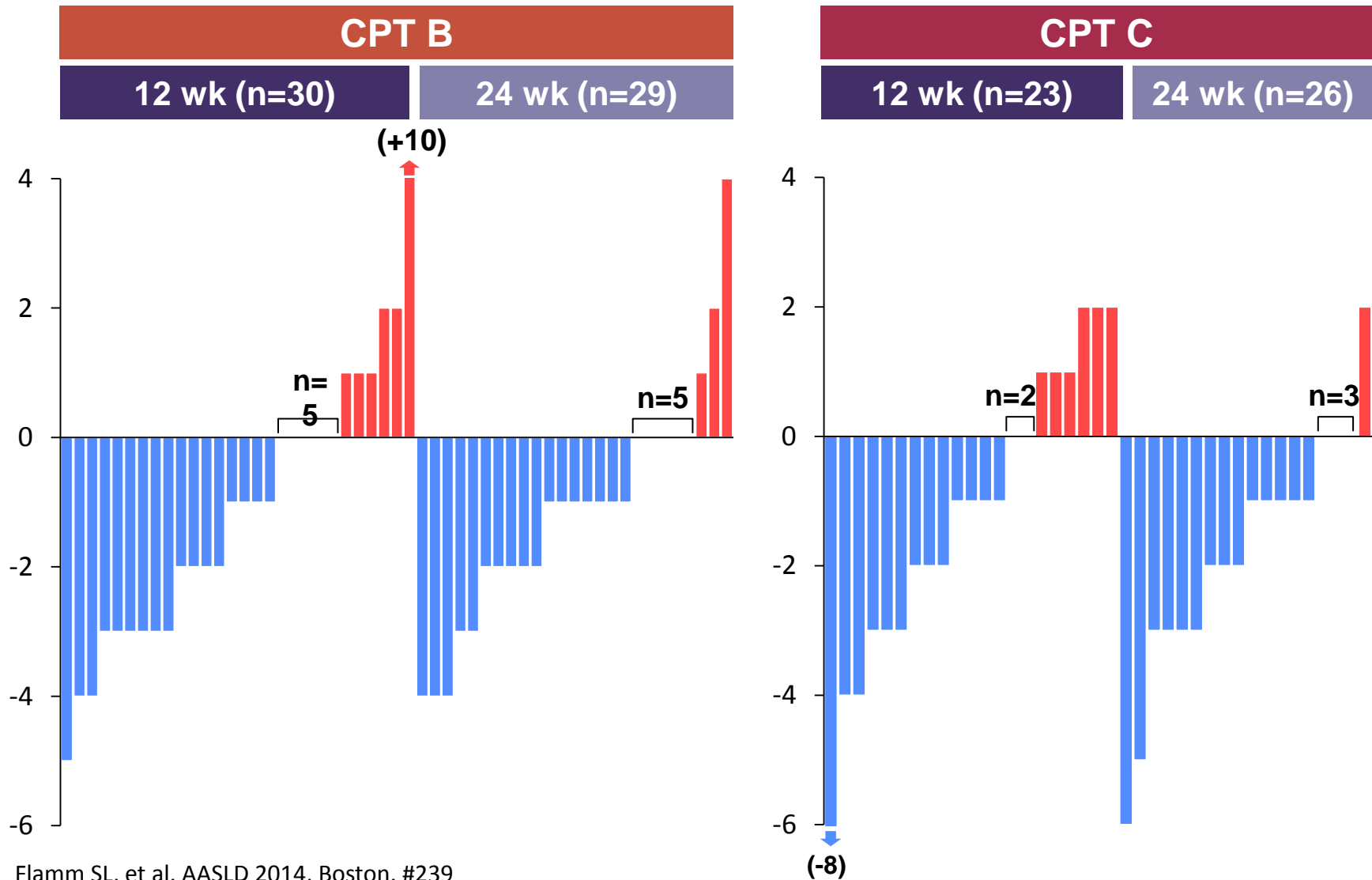
6 subjects (2 CPT B/24 Wk, 1 CPT C/12 Wk and 3 CPT C/24 Wk) excluded (transplant on study);

3 subjects CPT C/24 Wk have not reached SVR12.

Error bars represent 90% confidence intervals.

Flamm S et al, AASLD 2014

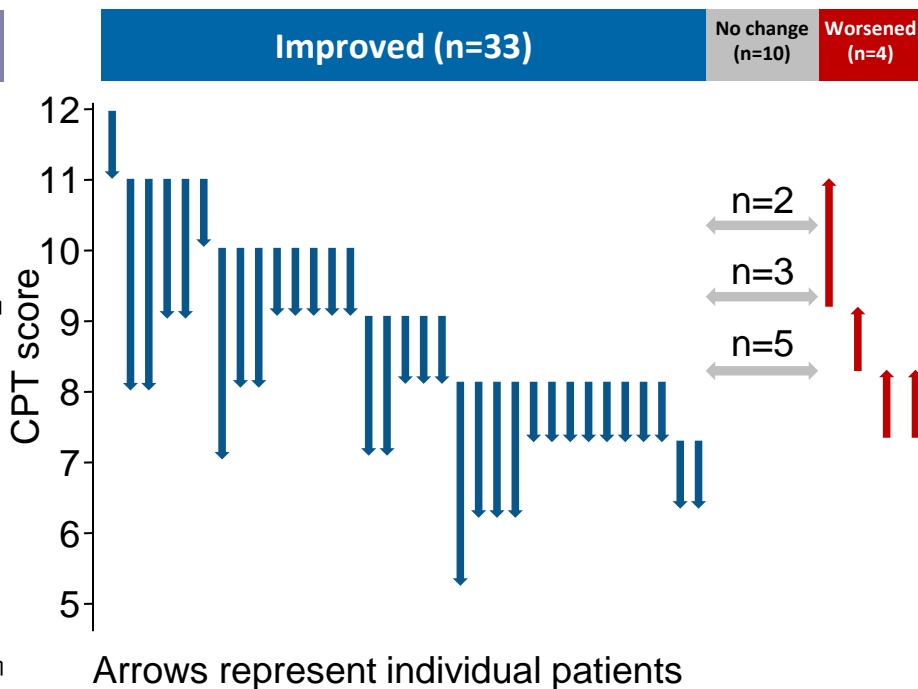
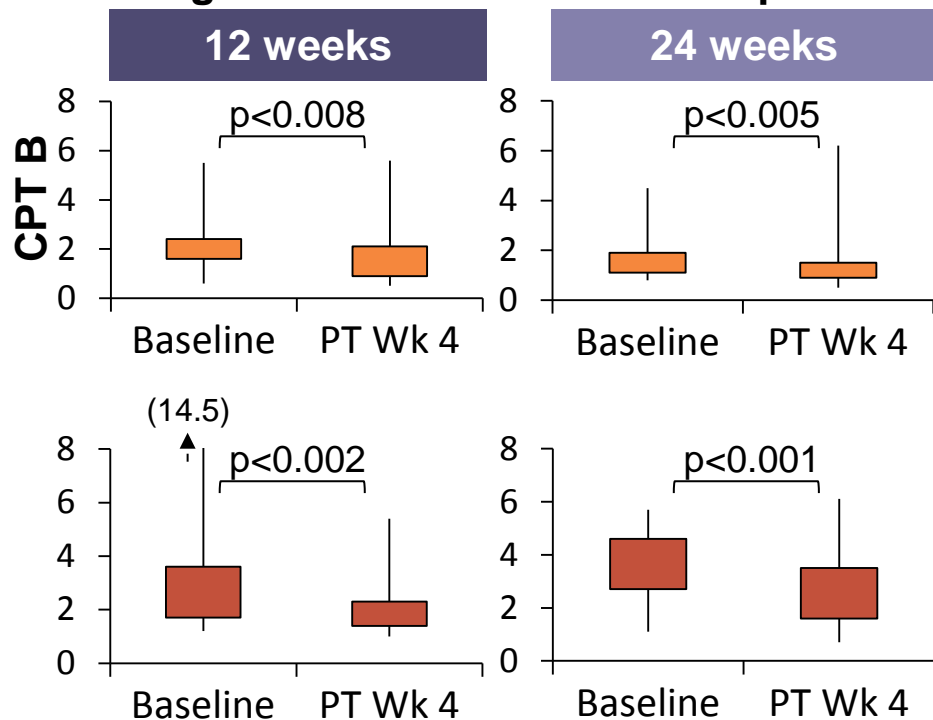
Ledipasvir + Sofosbuvir + Ribavirin in Decompensated Cirrhotics: Genotypes 1 and 4, Childs-Pugh B and C



Ledipasvir + Sofosbuvir + Ribavirin in Decompensated Cirrhotics: Genotypes 1 and 4, Childs-Pugh B and C

Median total bilirubin

Change from baseline to follow-up Week 4

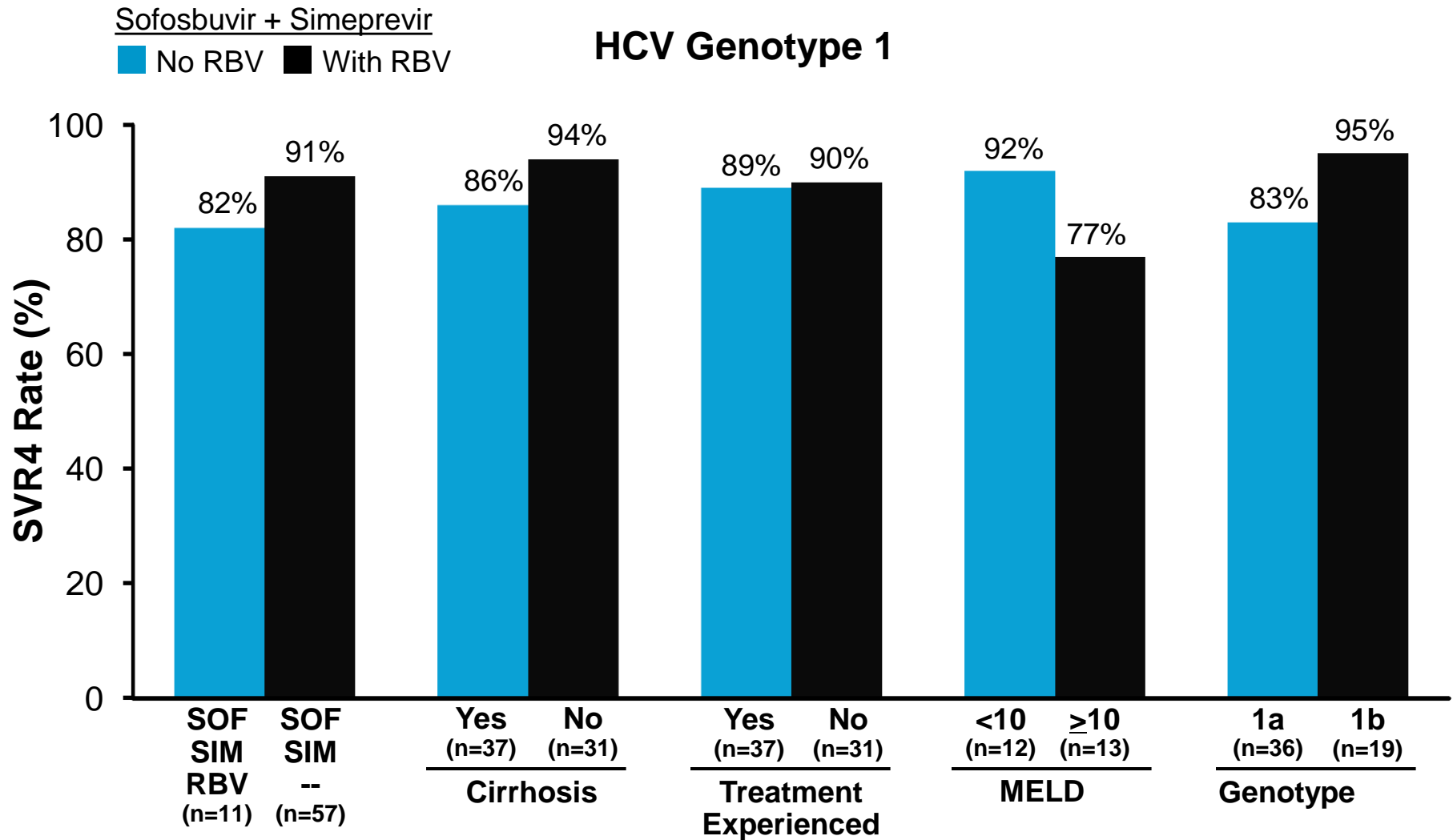


Treatment of Decompensated Cirrhotics: Is There a Point at Which HCV Cure is Too Little, Too Late?

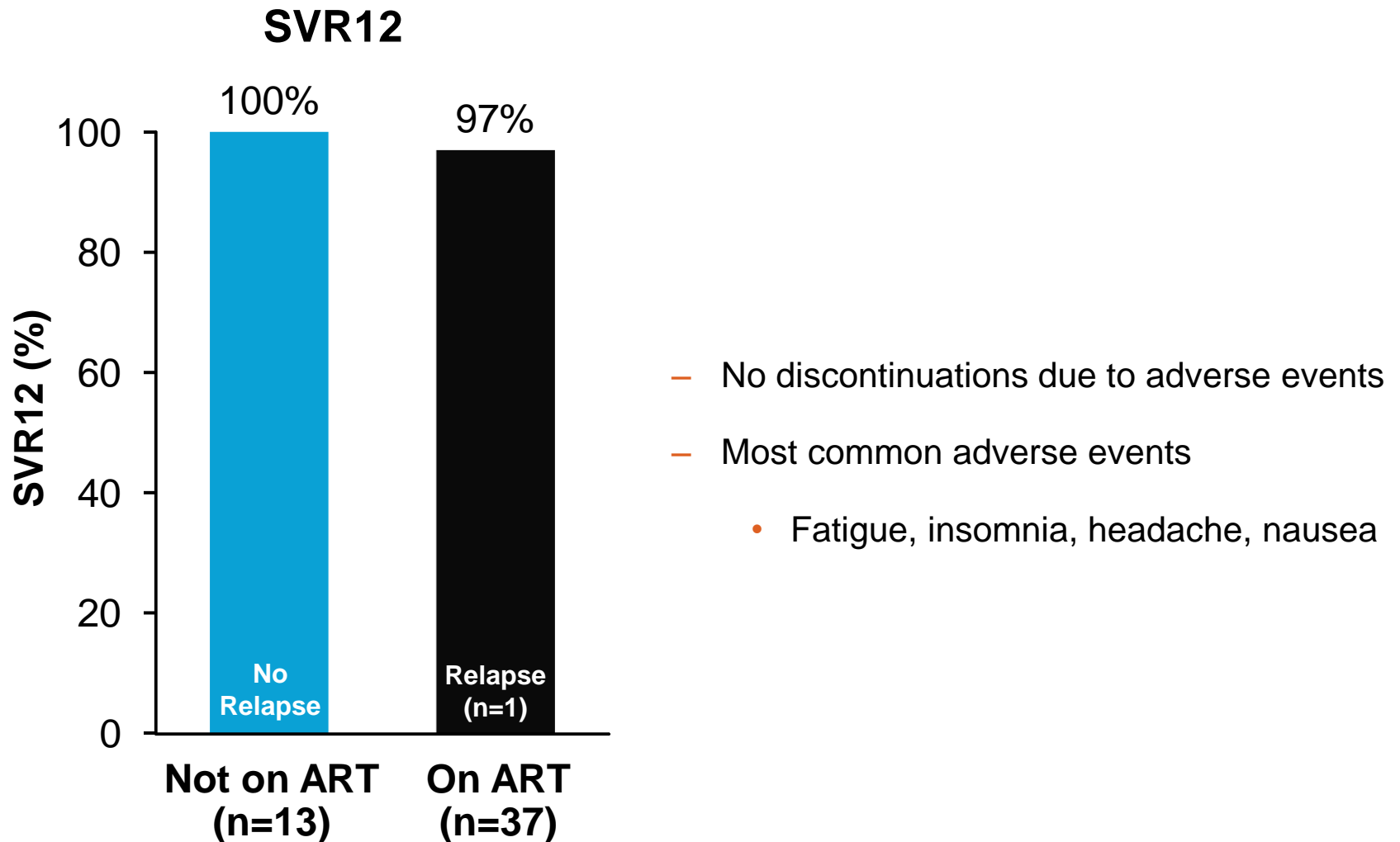


- Definable by:
 - MELD score?
 - Intractable ascites?
 - Recurrent encephalopathy?
- Better to wait till after transplant to treat?

HCV TARGET Study (Interim Results): Crude SVR4 Rates With Sofosbuvir + Simeprevir ± RBV in Recurrent HCV Post-Liver Transplantation

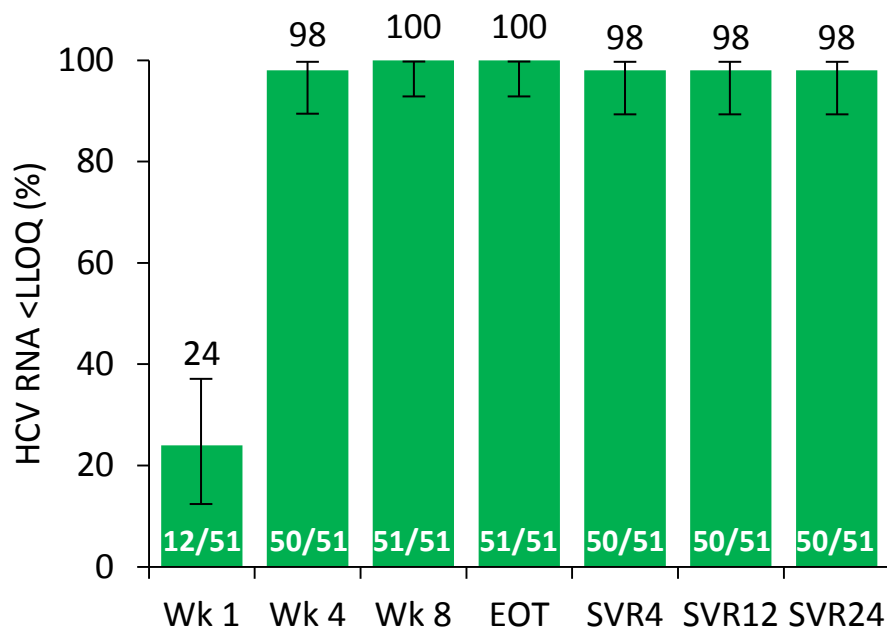


ERADICATE Trial: Ledipasvir/Sofosbuvir in HCV Genotype 1 Patients With HIV Coinfection



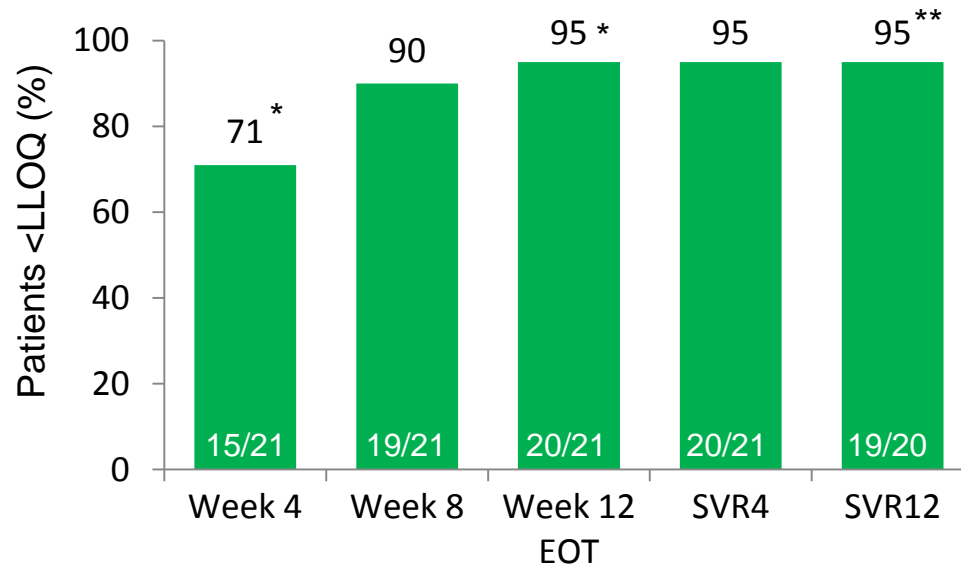
Retreatment of Patients Who Failed Prior SOF-Based Regimens With SOF+LDV+RBV for 12 Weeks

- 51 G1 SOF failures treated with 12 weeks SOF/LDV/RBV



- 1 relapser was incorrectly genotyped as G1a by LIPA but on sequencing was confirmed as G3a
- NS5A: 12% RAV, 6/6 achieved SVR

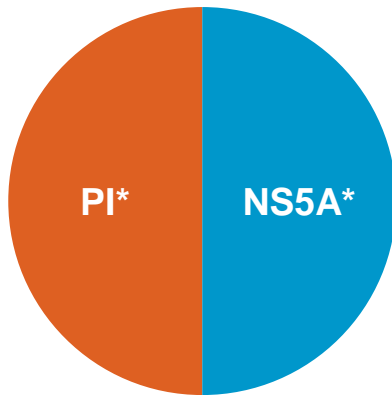
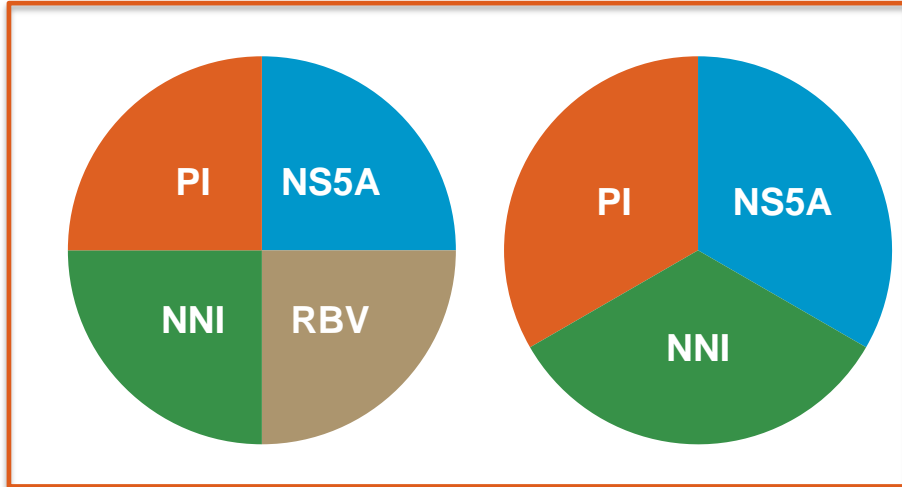
Sofosbuvir + Ledipasvir for Genotype 4: NIAID SYNERGY Trial



*1 dropout, counted as failure in ITT ** 1 pending

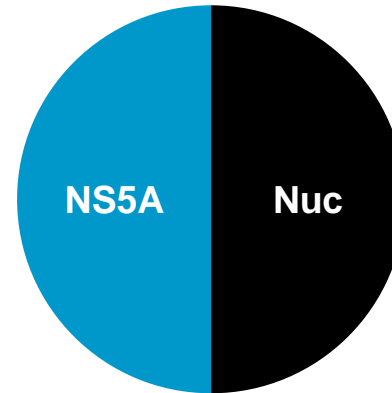
Oral Regimens With $\geq 90\%$ SVR for GT1 Patients

No nucleotide

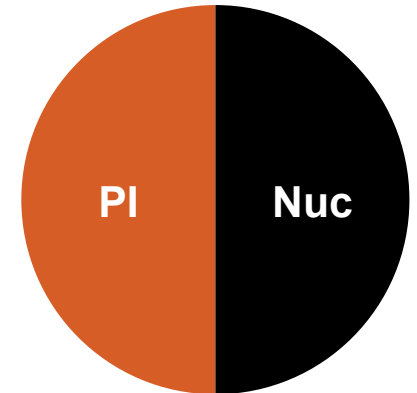


± RBV

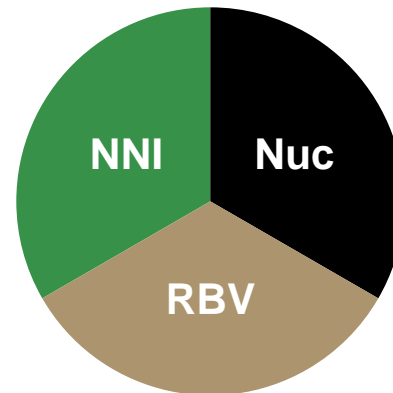
Nucleotide



± RBV



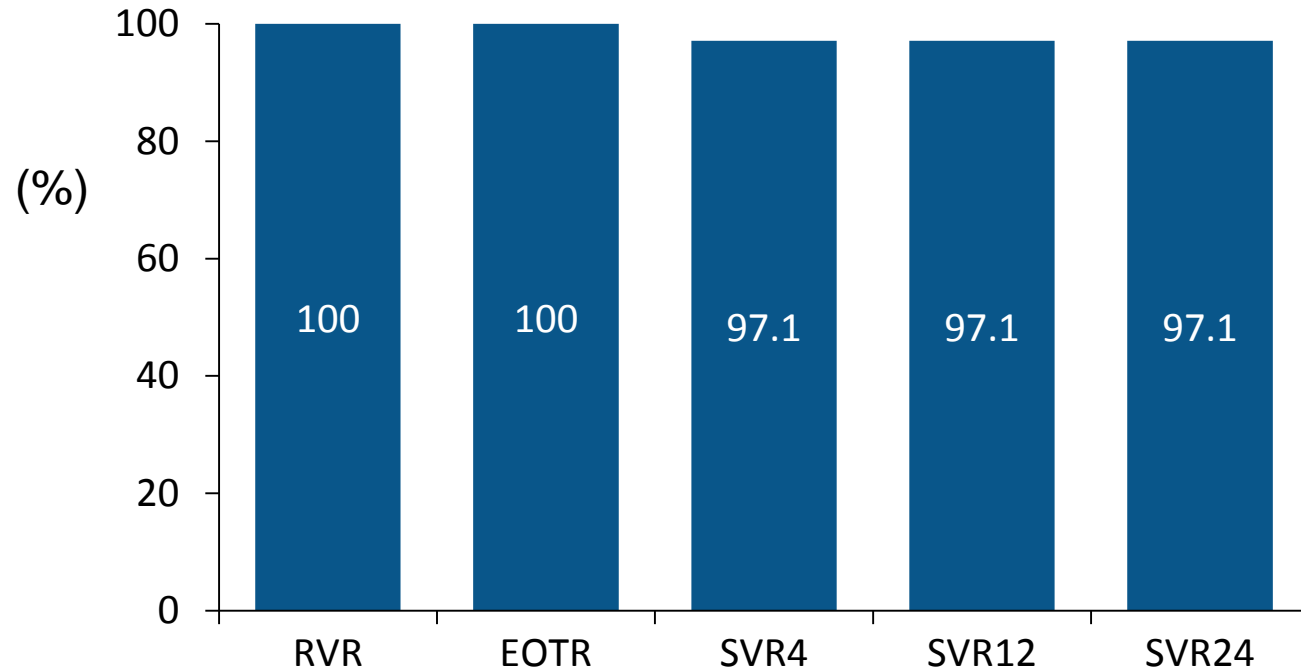
± RBV



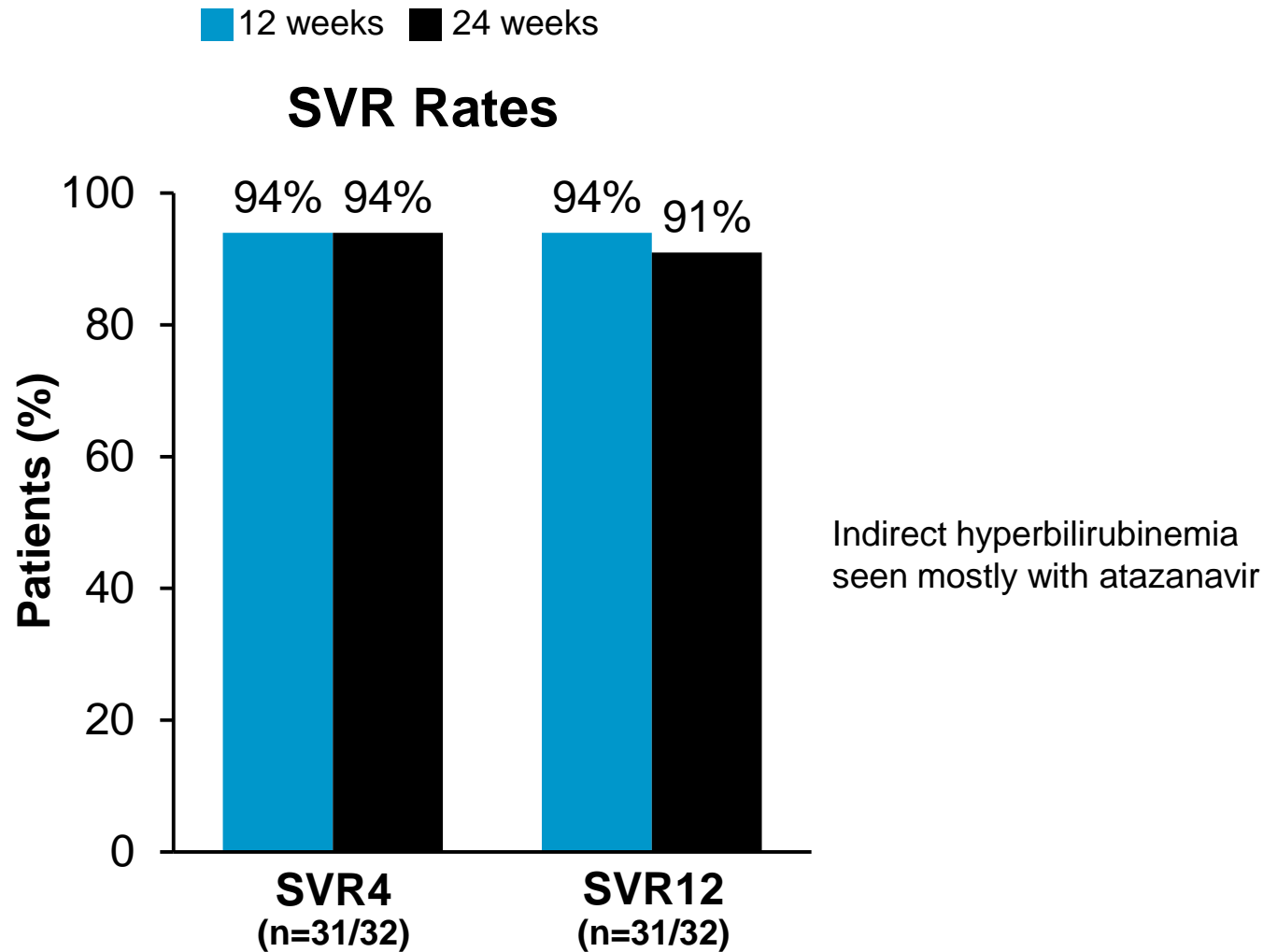
*'second generation'

NNI, non-nucleoside inhibitor; Nuc, nucleotide inhibitor.;PI, protease inhibitor

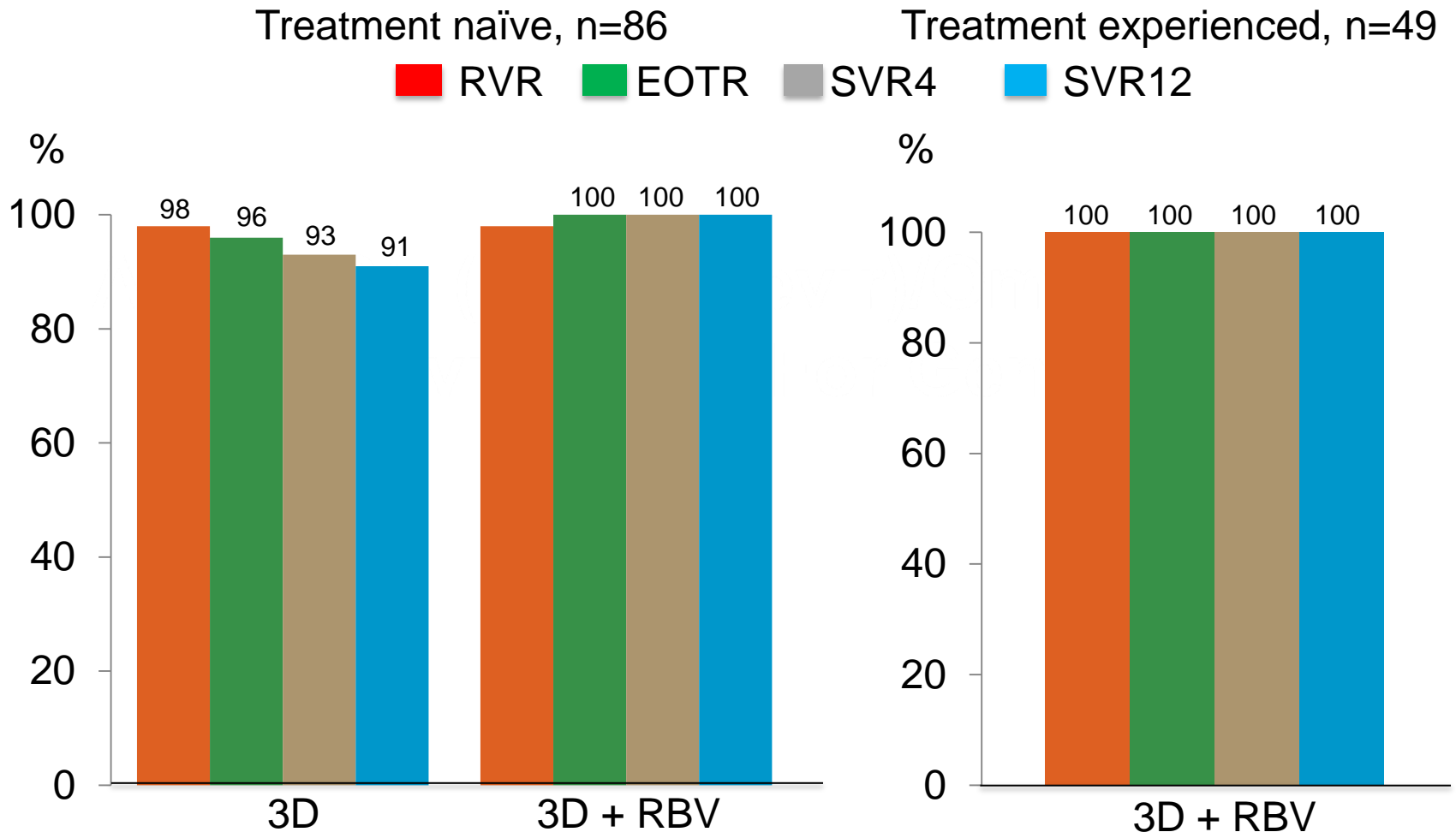
ABT-450/r/Ombitasvir + Dasabuvir + RBV 24 Weeks in Post-OLT with F0-2



TURQUOISE-I: ABT-450/r/Ombitasvir + Dasabuvir + RBV in HCV Genotype 1 With HIV Co-Infection



ABT-450/r (Paritaprevir)/Ombitasvir + Dasabuvir ± RBV For Genotype 4



PK and Safety Of ABT-450/R, Ombitasvir ± Dasabuvir in Subjects With Mild, Moderate, and Severe Renal Impairment Compared With Subjects With Normal Renal Function

- Phase 1 PK study in patients with renal impairment without HCV (4x 6 subjects)

■ G1a

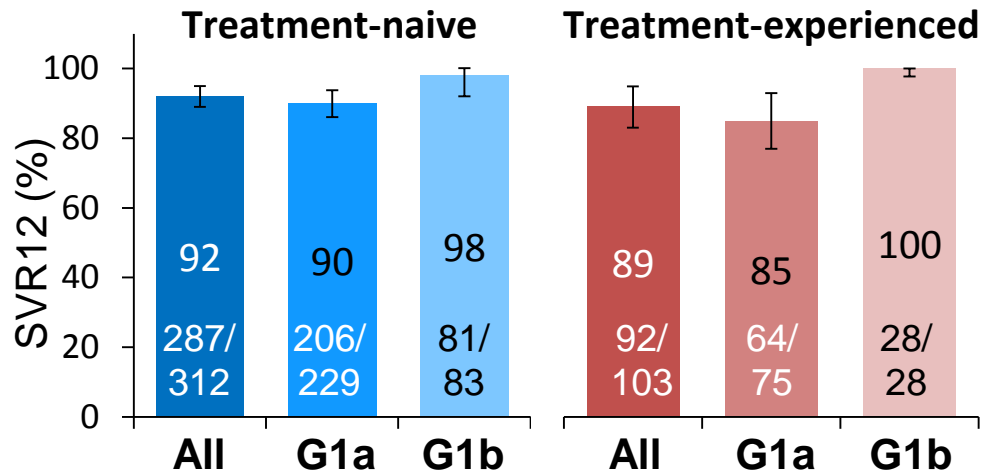
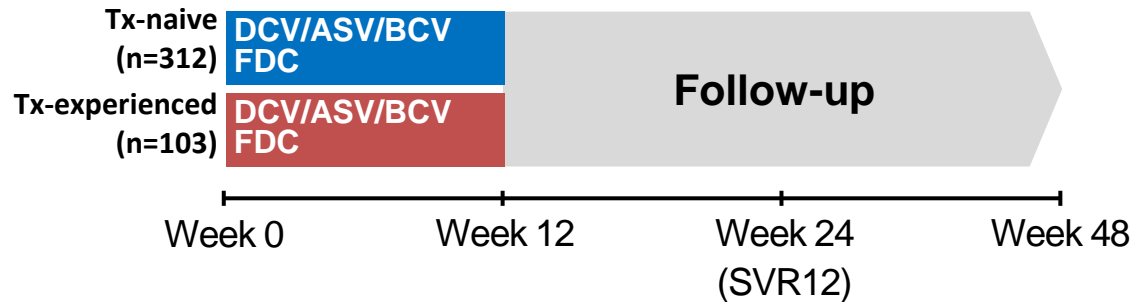
■ G1b

Renal function	Normal	Mild	Mod	Severe	Period 1 (7 days)	Washout 14 days	Period 2 (7 days)
Creat Cl (mL/min)	≥90	60–89	30–59	15–29	3D regimen		2D regimen

Changes in exposure in renal dysfunction, AUC (ng*h/ml)

	Renal dysfunction					
	Mild		Moderate		Severe	
	2-DAA	3-DAA	2-DAA	3-DAA	2-DAA	3-DAA
Ombitasvir	same	same	same	same	same	same
ABT-450	11%↑	20%↑	20%↑	37%↑	25%↑	50%↑
RTV	40%↑	42%↑	76%↑	80%↑	108%↑	114%↑
Dasabuvir	-	20%↑	-	37%↑	-	50%↑

Daclatasvir+Asunaprevir+Beclabuvir For Genotype 1: Noncirrhotic (UNITY-1)

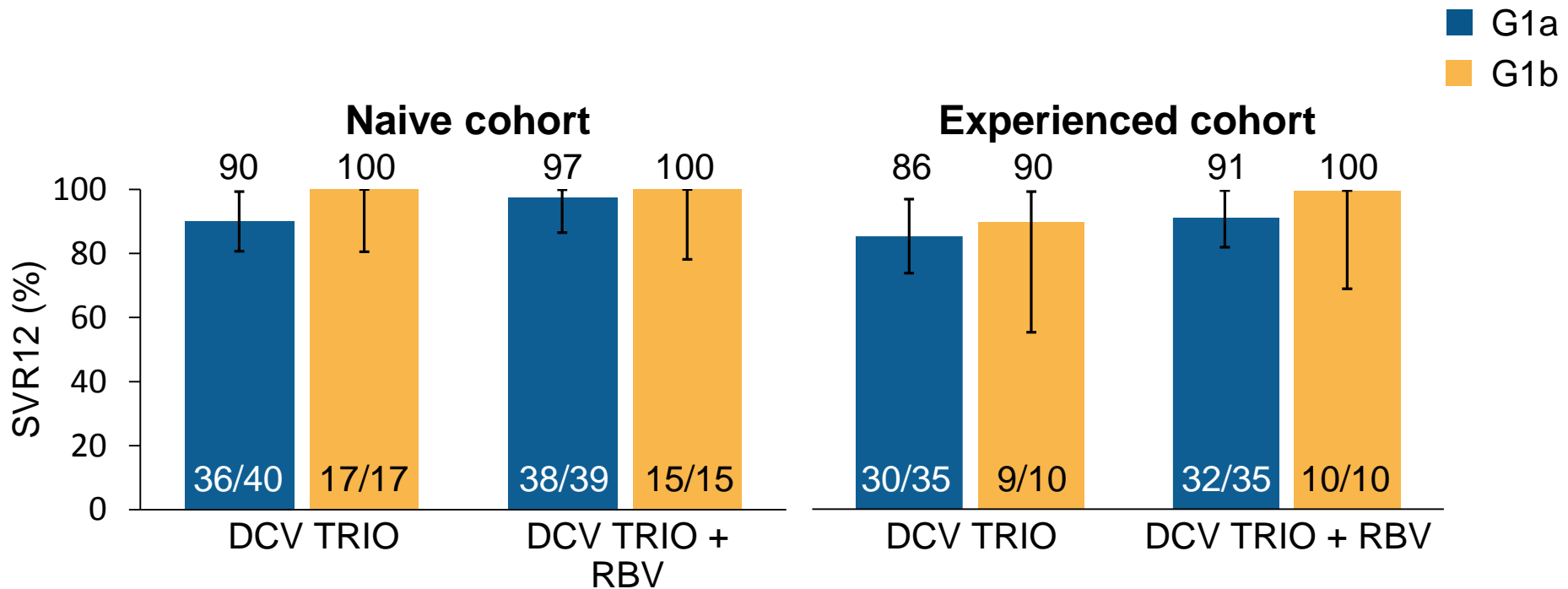


Breakthrough
Relapse

2%
5%

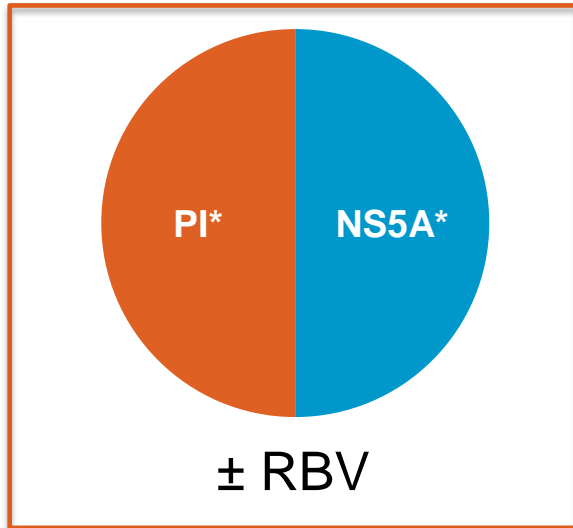
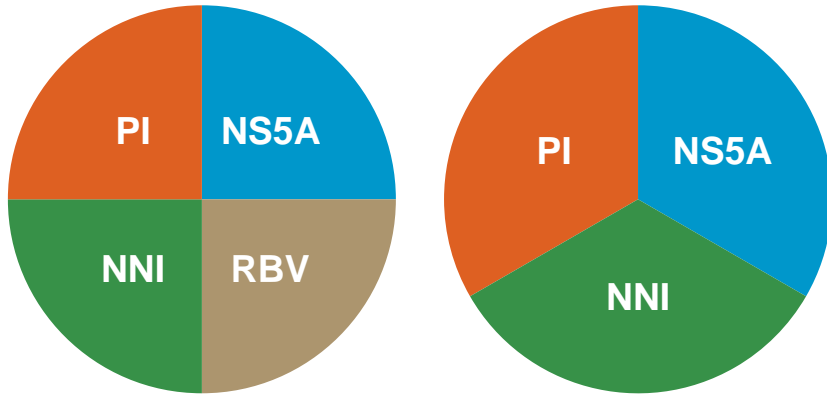
2%
6%

Daclatasvir+Asunaprevir+Beclabuvir + RBV for Genotype 1 Cirrhosis (UNITY-2)

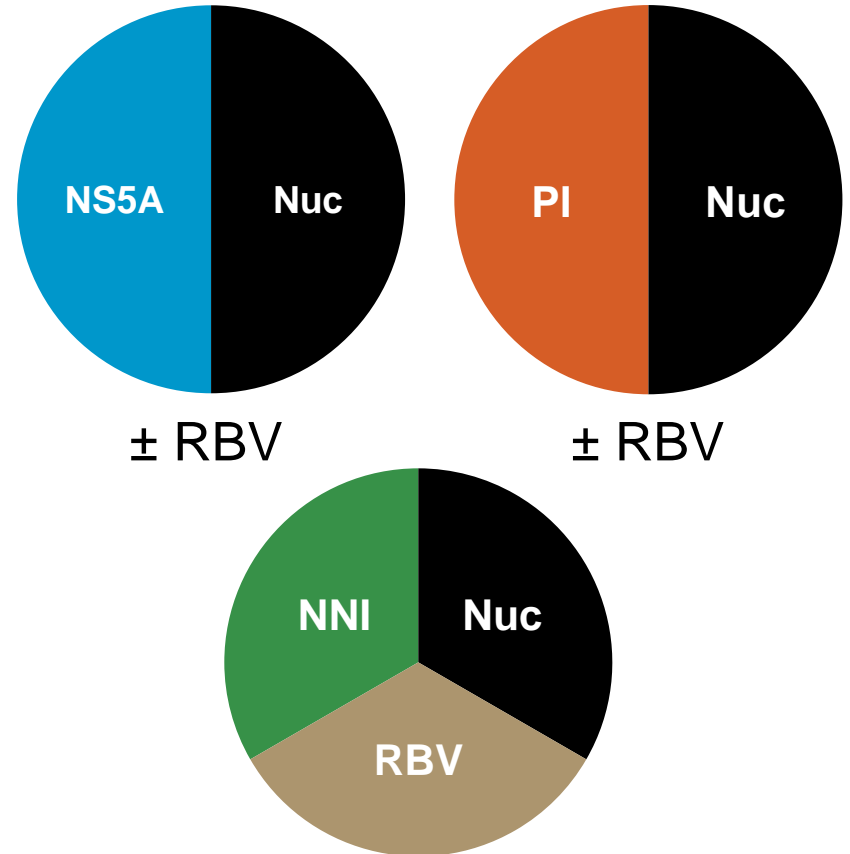


Oral Regimens With $\geq 90\%$ SVR for GT1 Patients

No nucleotide



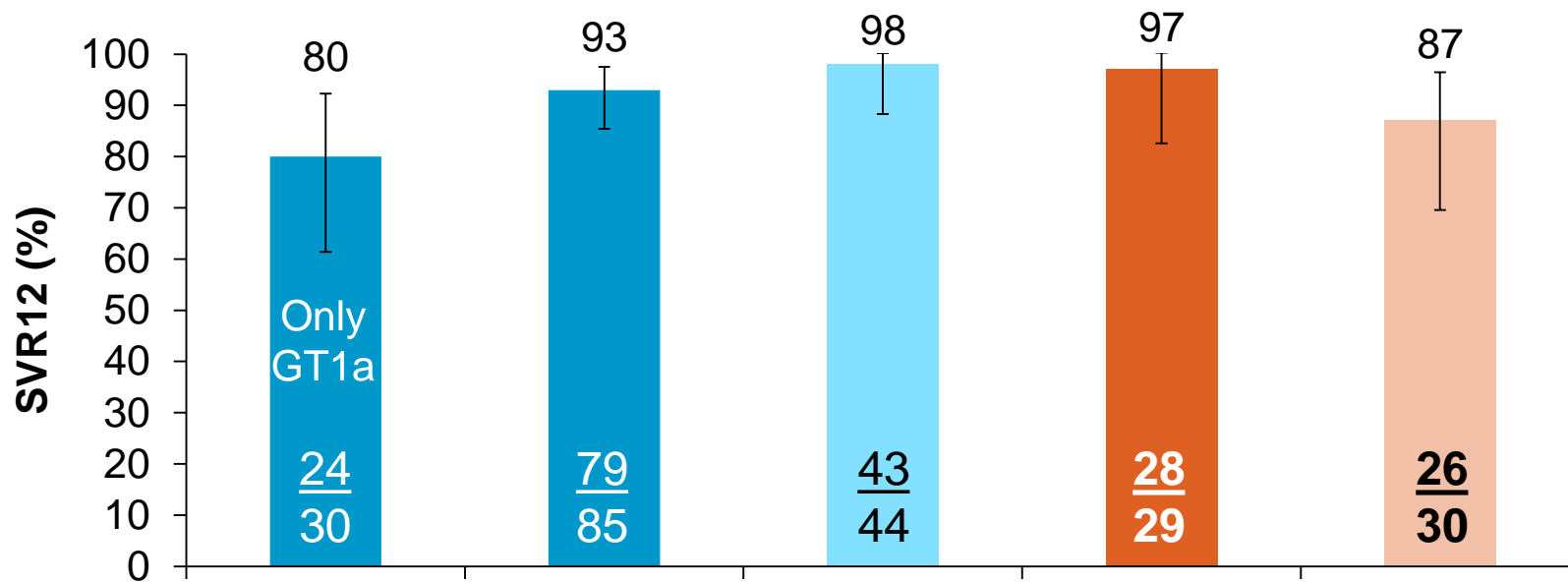
Nucleotide



*'second generation'

NNI, non-nucleoside inhibitor; Nuc, nucleotide inhibitor.; PI, protease inhibitor

MK-5172 + MK-8742 ± Ribavirin in HCV Mono-infected and HIV/HCV Co-infected Treatment-naïve, Non-cirrhotic Patients With HCV Gt1 Infection: The C-WORTHY Study



	HCV Mono-infected			HIV/HCV Co-infected	
Treatment Duration	8 weeks	12 weeks	12 weeks	12 weeks	12 weeks
RBV	+ RBV	+ RBV	No RBV	+ RBV	No RBV
LTFU* or Discontinued early not due to virologic failure	1	3	0	0	2
Breakthrough	0	1 [†]	0	0	2
Relapse	5	2 [‡]	1	1	0

* LTFU=Lost to follow-up

† Breakthrough was due to HCV GT2b (minor GT2b variant at baseline)

‡ One of the patients who relapsed did not receive grazoprevir and only received only elbasvir + RBV for the first month of treatment.

Adverse Event and Laboratory Safety Summary During Treatment

	HCV Mono-infected		HIV/HCV Co-infected	
	Grazoprevir + Elbasvir + RBV N=116*	Grazoprevir + Elbasvir (No RBV) N=43*	Grazoprevir + Elbasvir + RBV N=29	Grazoprevir + Elbasvir (No RBV) N=30
Serious adverse event	1 [†] (1%)	0 (0%)	1 [‡] (3%)	1 [§] (3%)
Death	0 (0%)	0 (0%)	0 (0%)	0 (0%)
Discontinued due to AE	0 (0%)	0 (0%)	0 (0%)	0 (0%)
Hemoglobin <10 g/dL	10 (9%)	0 (0%)	1 (3%)	0 (0%)
Total bilirubin >5xULN	0 (0%)	0 (0%)	2 (7%)	0 (0%)
ALT/AST >2x to ≤5xULN after initial normalization	1 (1%)	1 (2%)	0 (0%)	1 (3%)
ALT/AST >5xULN after initial normalization	0 (0%)	0 (0%)	0 (0%)	0 (0%)
Change in CD4 from baseline (cells/mm³, mean (SD))	N/A	N/A	-47 (176)	52 (178)
HIV breakthrough	N/A	N/A	0 (0%)	0 (0%)

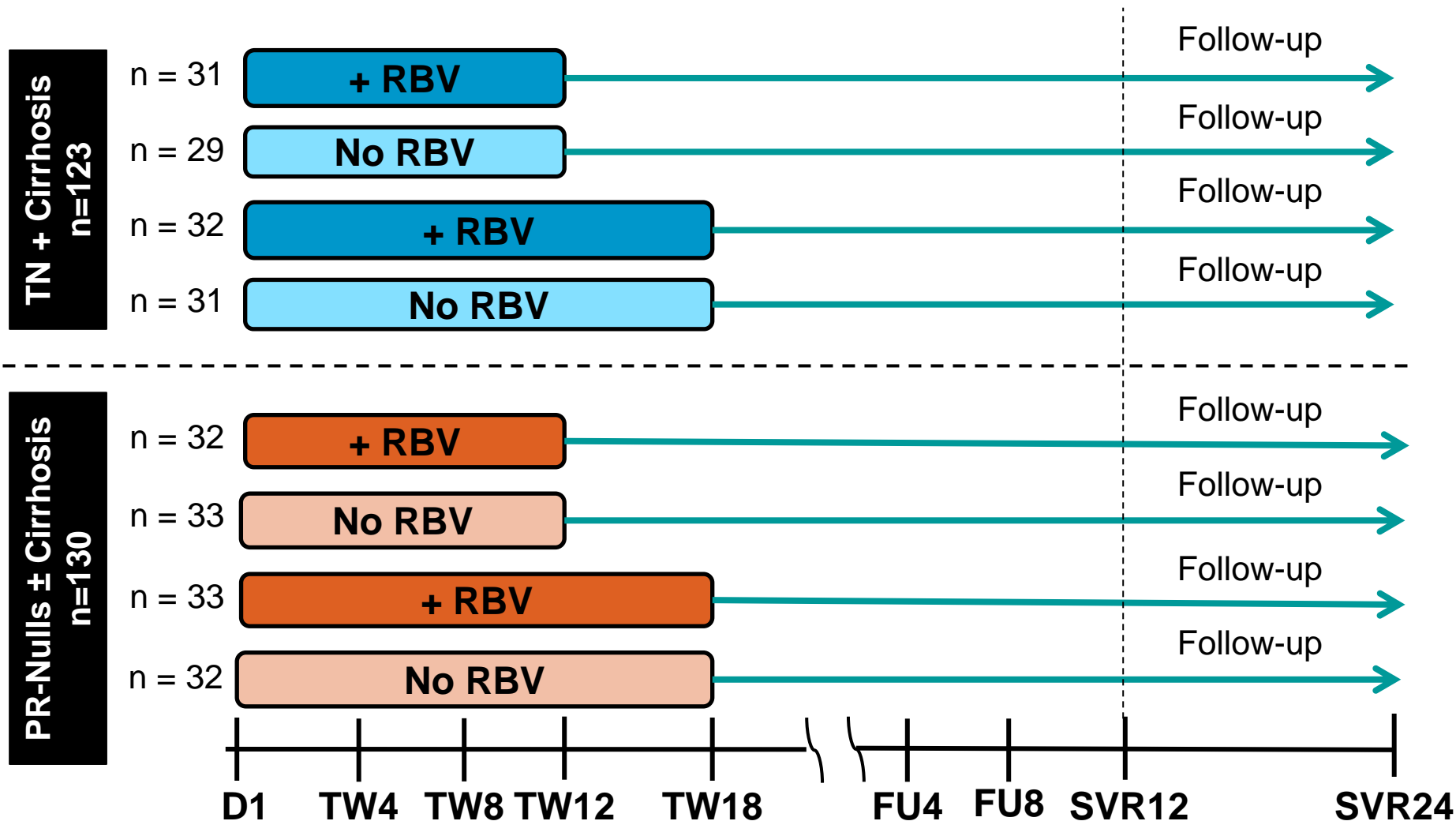
*One patient received RBV but was assigned the RBV-free arm. For the analysis of safety, this patient is in the + RBV group.

Serious AEs were: [†]nausea (related to study drug); [‡]asthenia (related to study drug);

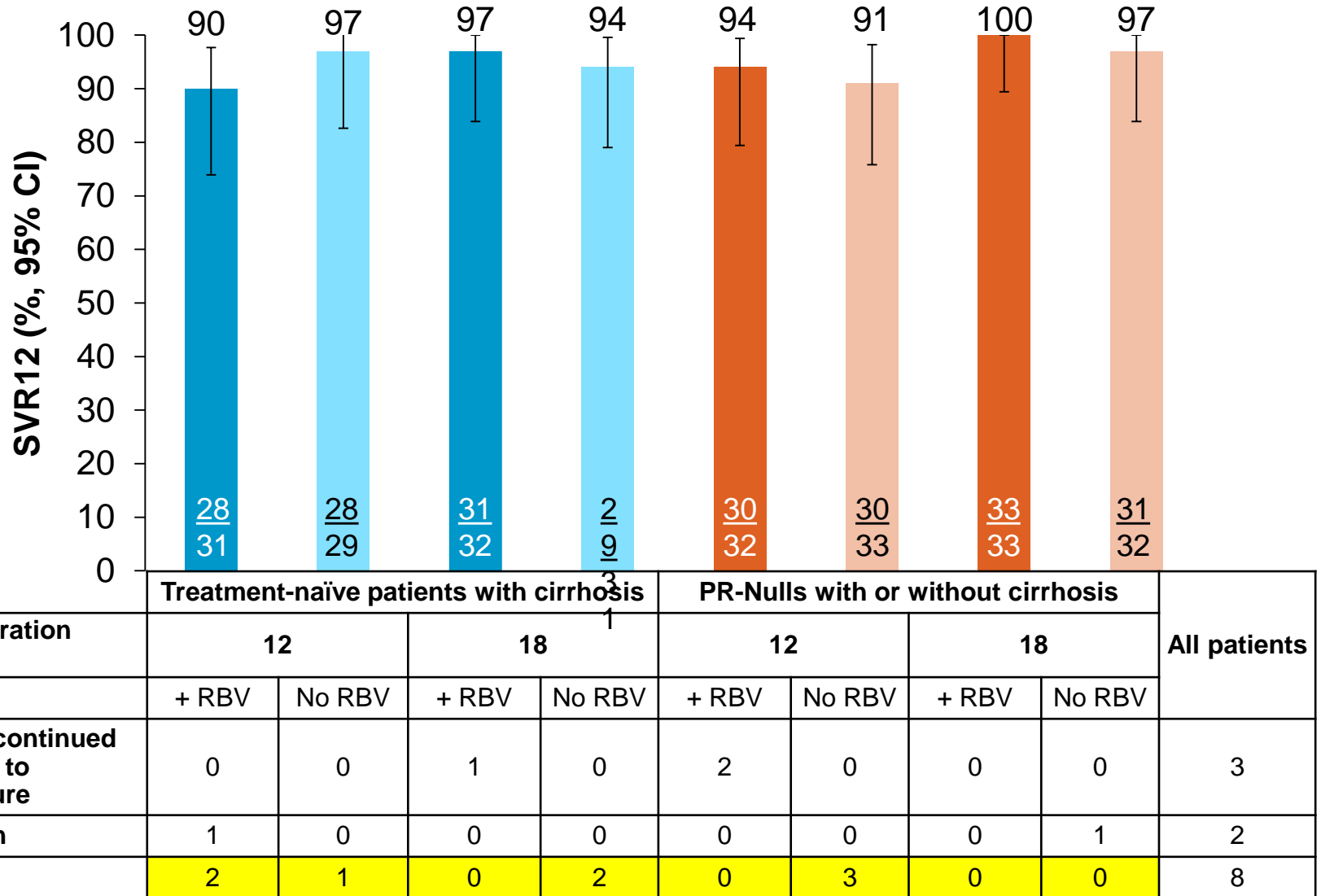
[§] Staphylococcal infection (not related to study drug)

C-WORTHY Study

Grazoprevir (100 mg QD) + Elbasvir (50 mg QD) ± RBV in Treatment Naïve Cirrhotics or Null Responders



Primary Efficacy Results (% SVR12; ITT) Null Responder Patients Cirrhosis

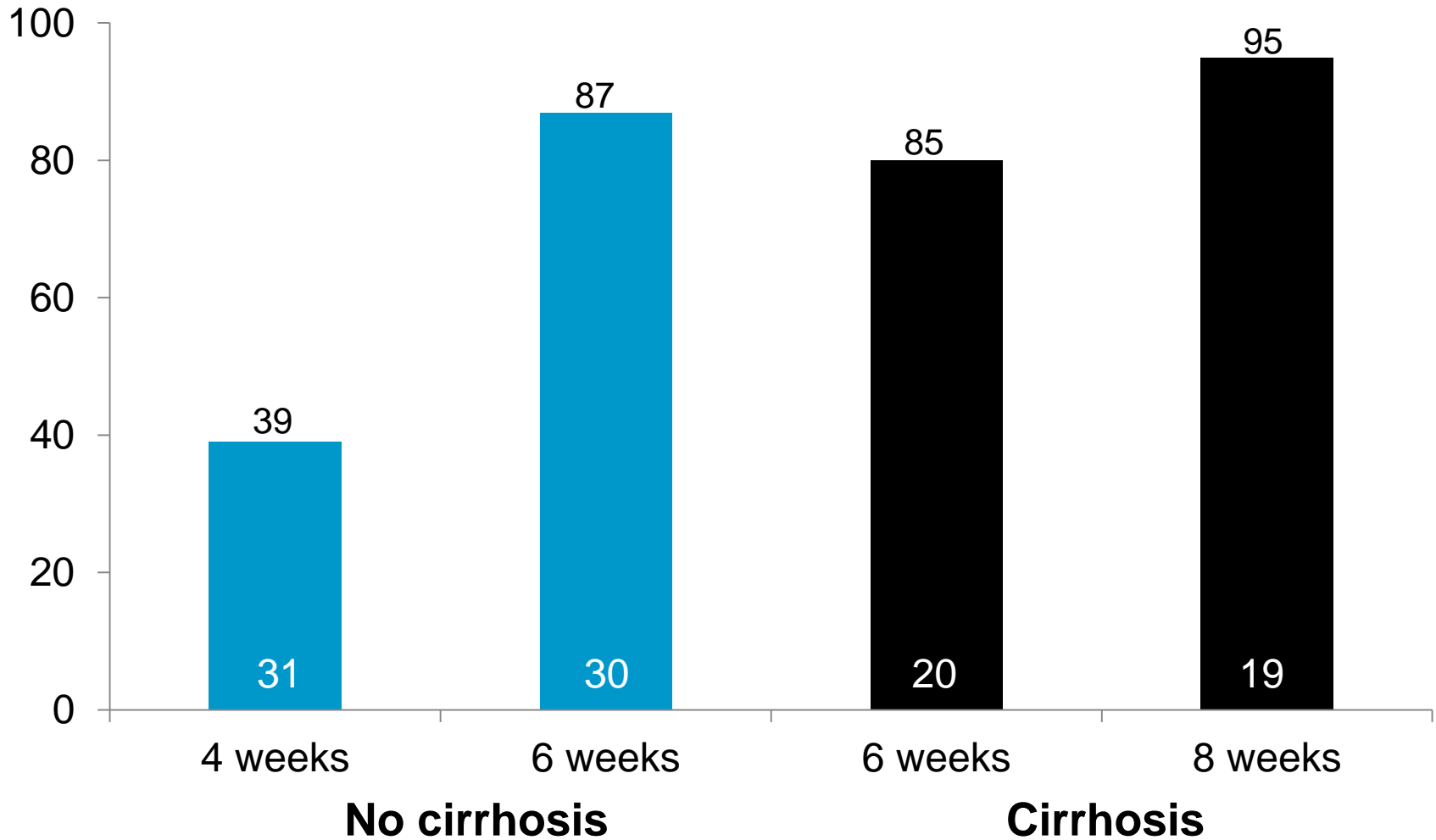


* LTFU=Lost to follow-up

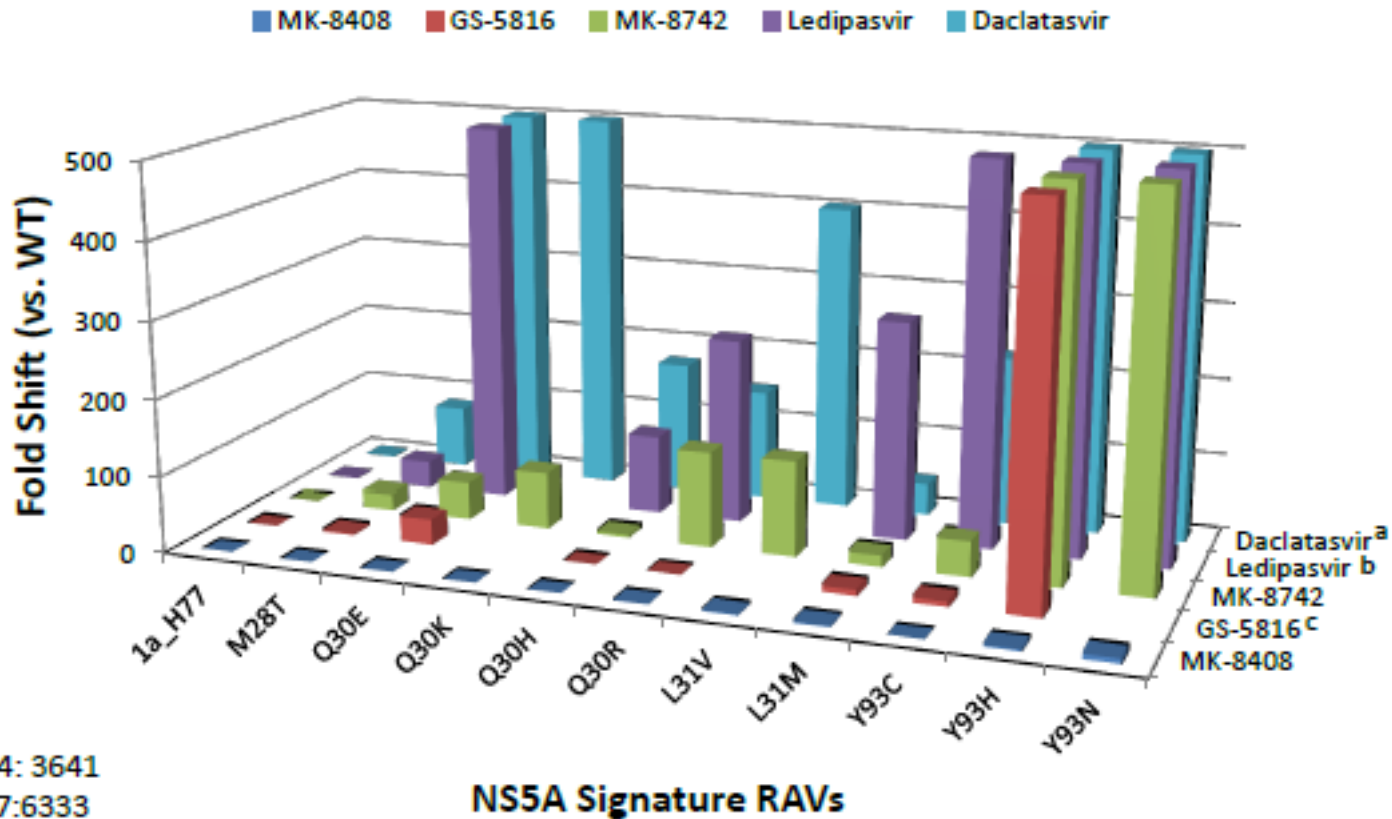
C-SWIFT Study: Grazoprevir + Elbasvir + Sofosbuvir for 4, 6, or 8 Weeks

SVR12(%)

How Short Can We Go?



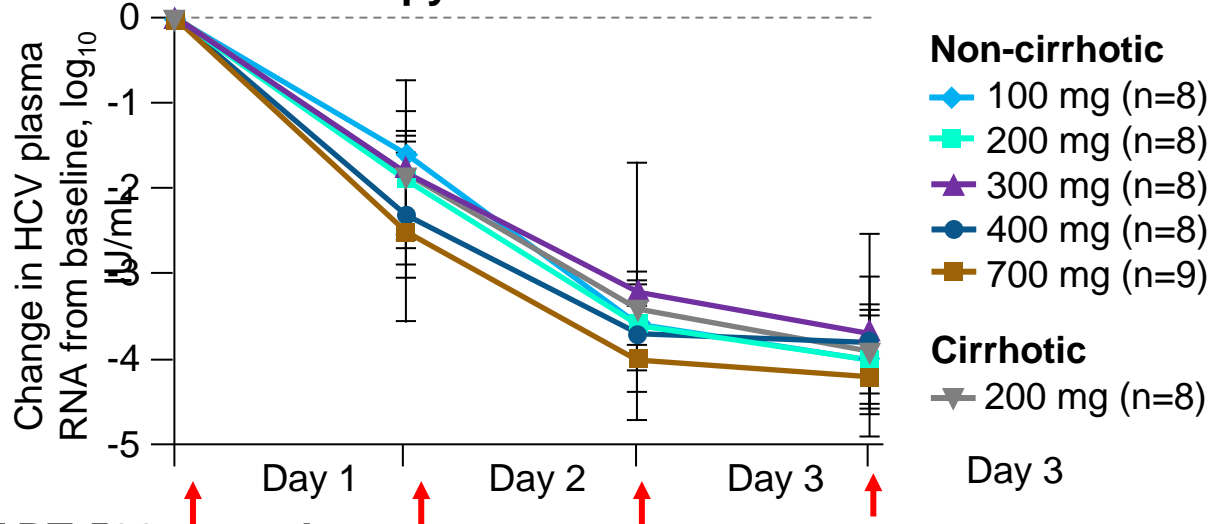
MK-8408: A Second Generation NS5A Inhibitor



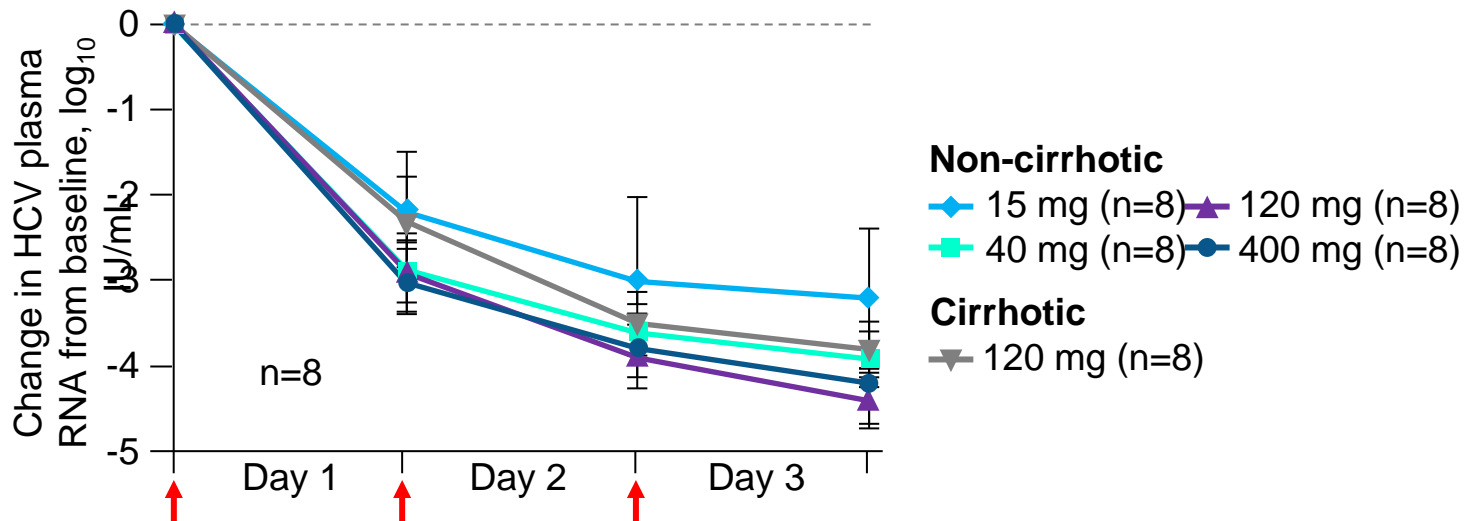
54:3641
57:6333

ABT-493 (Second generation PI) and ABT-530 (Second generation NS5A)

ABT-493 monotherapy



ABT-530 monotherapy



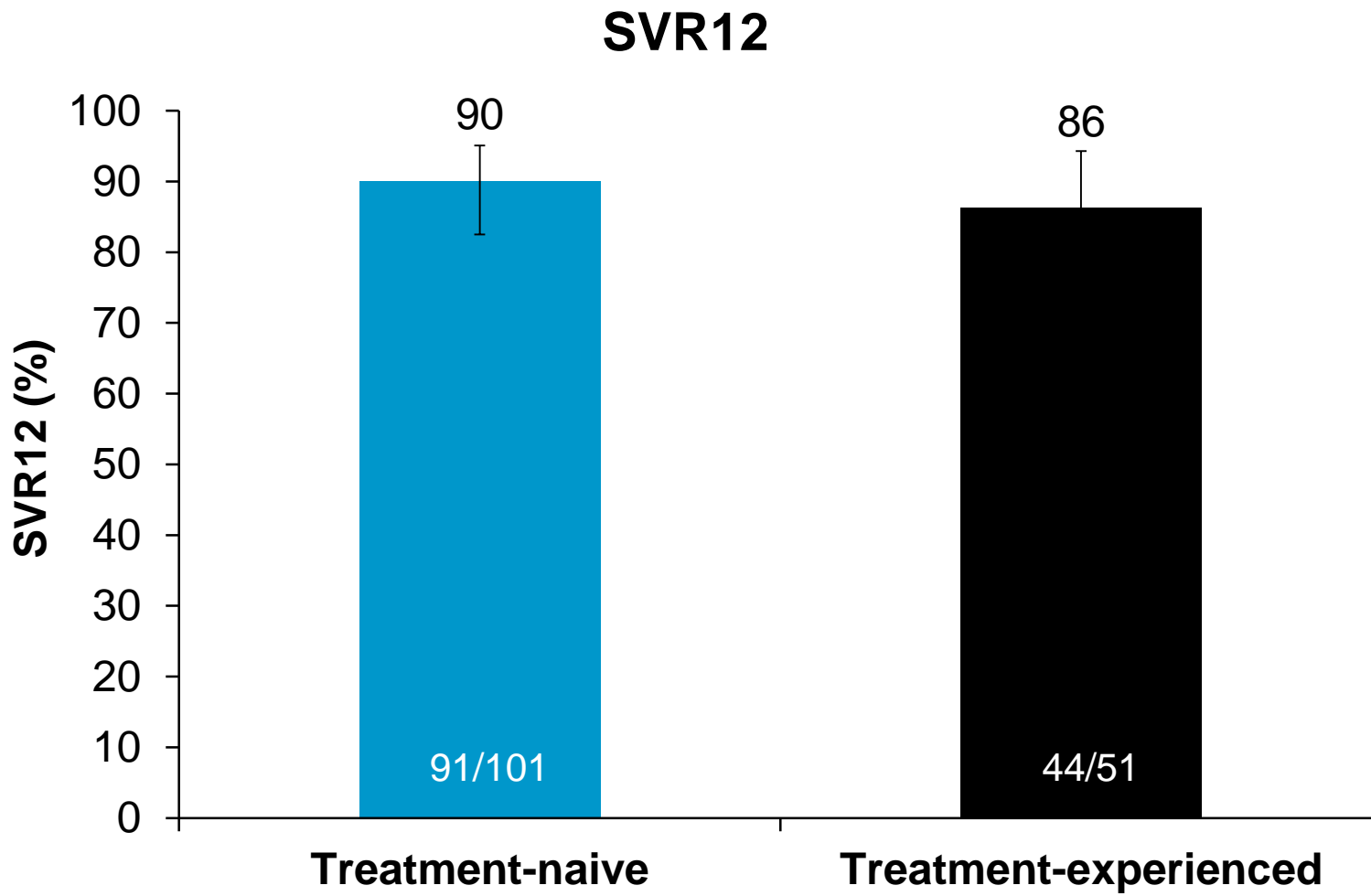
New DAA Regimens For Genotype 3

Variable EC50's for NS5A Inhibitors Against Genotype 3

EC50 (nM) in replicons

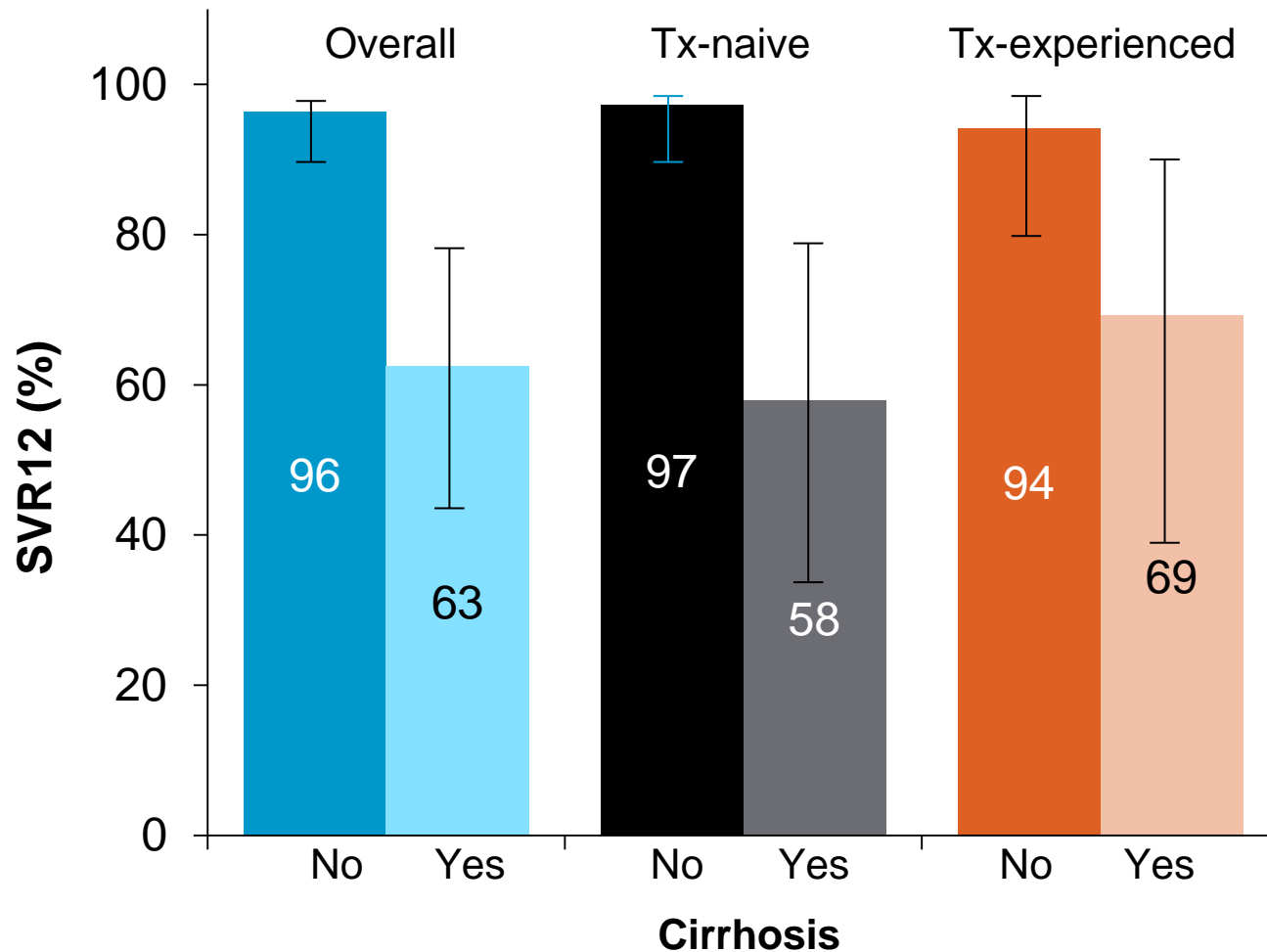
Drug	1a	1b	3a	4a
Daclatasvir	0.02	0.004	0.15	0.012
Ledipasvir	0.034	0.004	35	0.11
GS-5816	0.011	0.009	0.012	0.009
MK-8742	0.004	0.003	0.03	0.003
ACH-3102	0.02	0.007	<0.2	<0.2
IDX-719	0.0062	0.0024	0.017	0.002

ALLY-3 Study: 12-week Combination Treatment With DCV + SOF for HCV G3

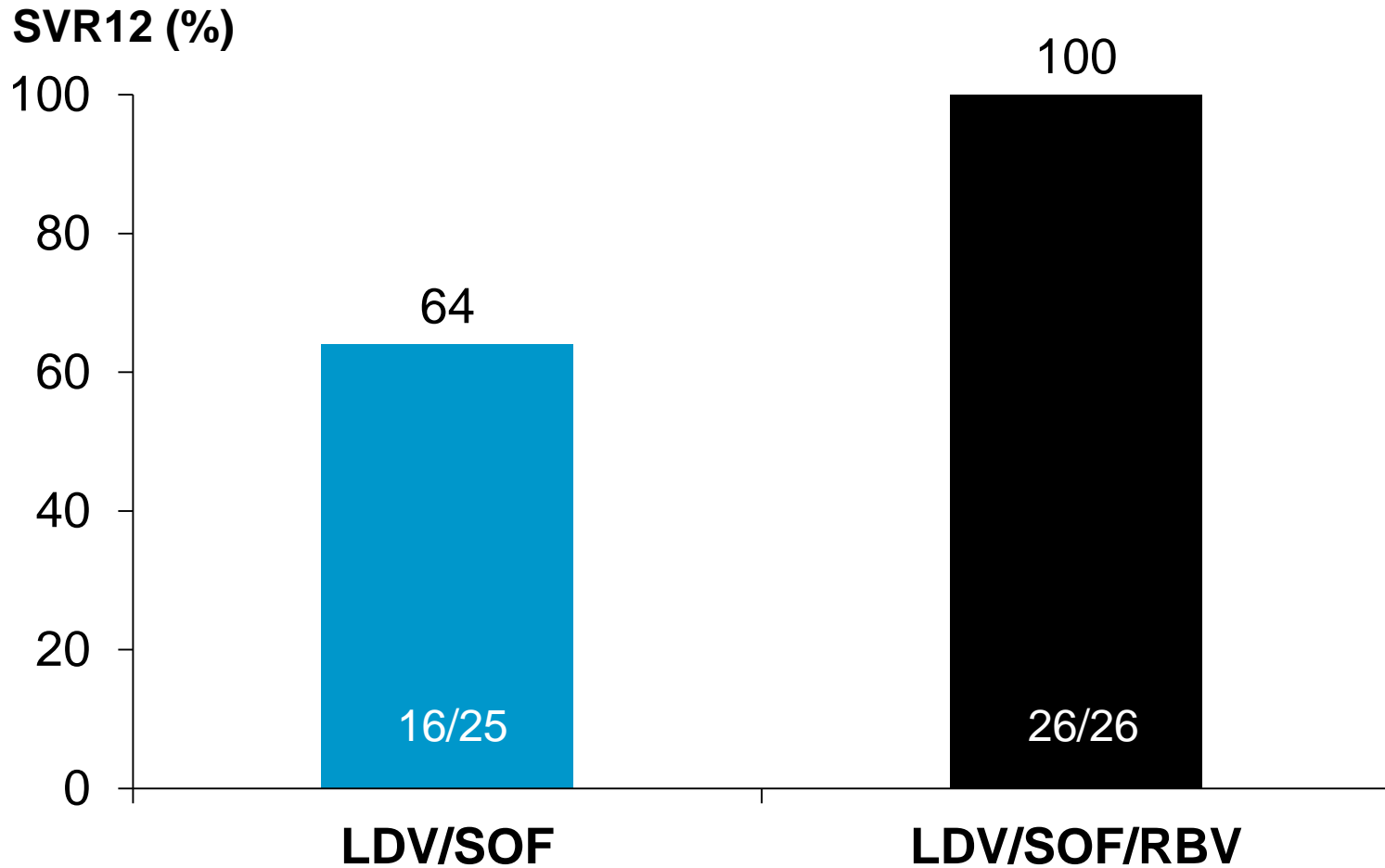


ALLY-3 Study: 12-week Combination Treatment With DCV + SOF for HCV G3

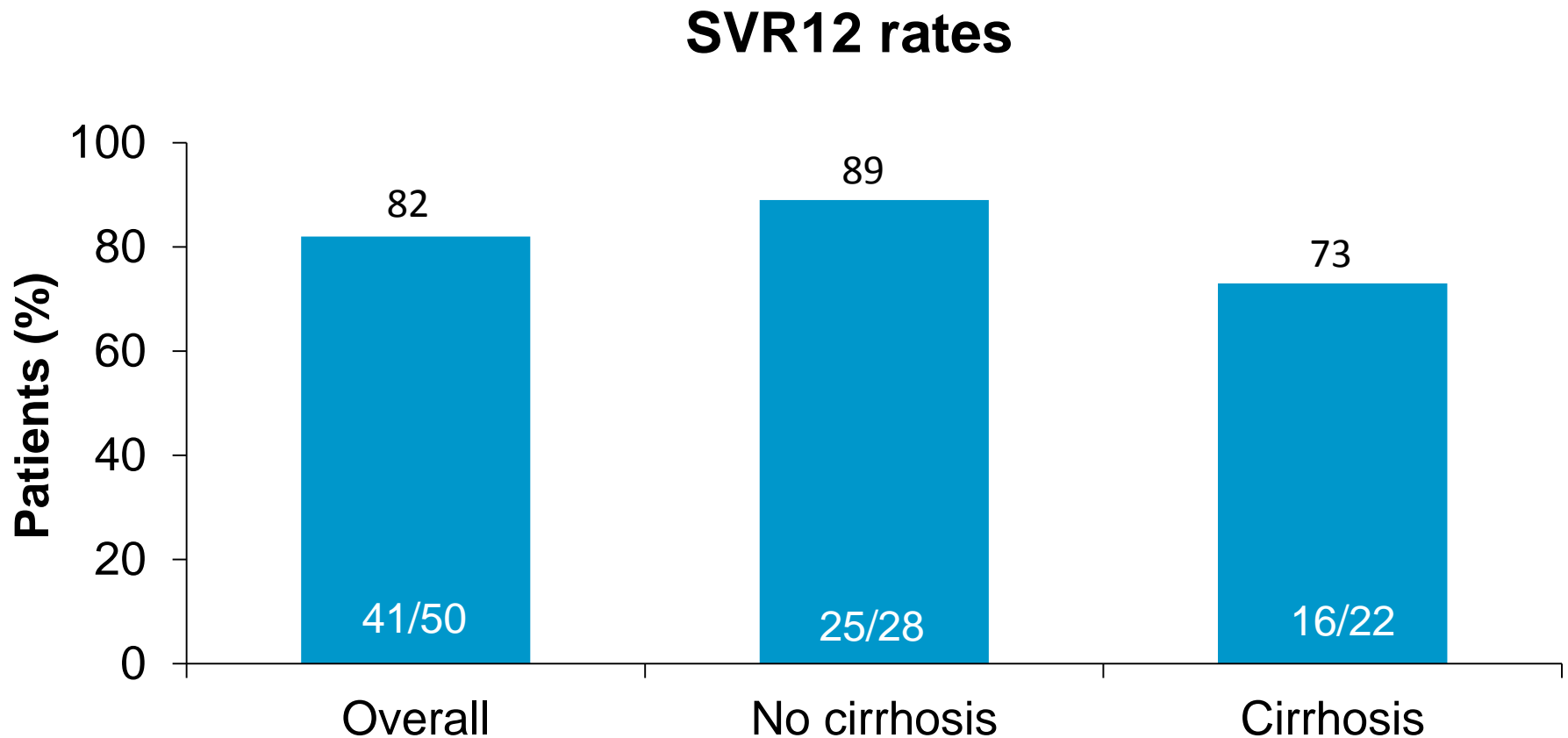
SVR12 in patients without/with cirrhosis



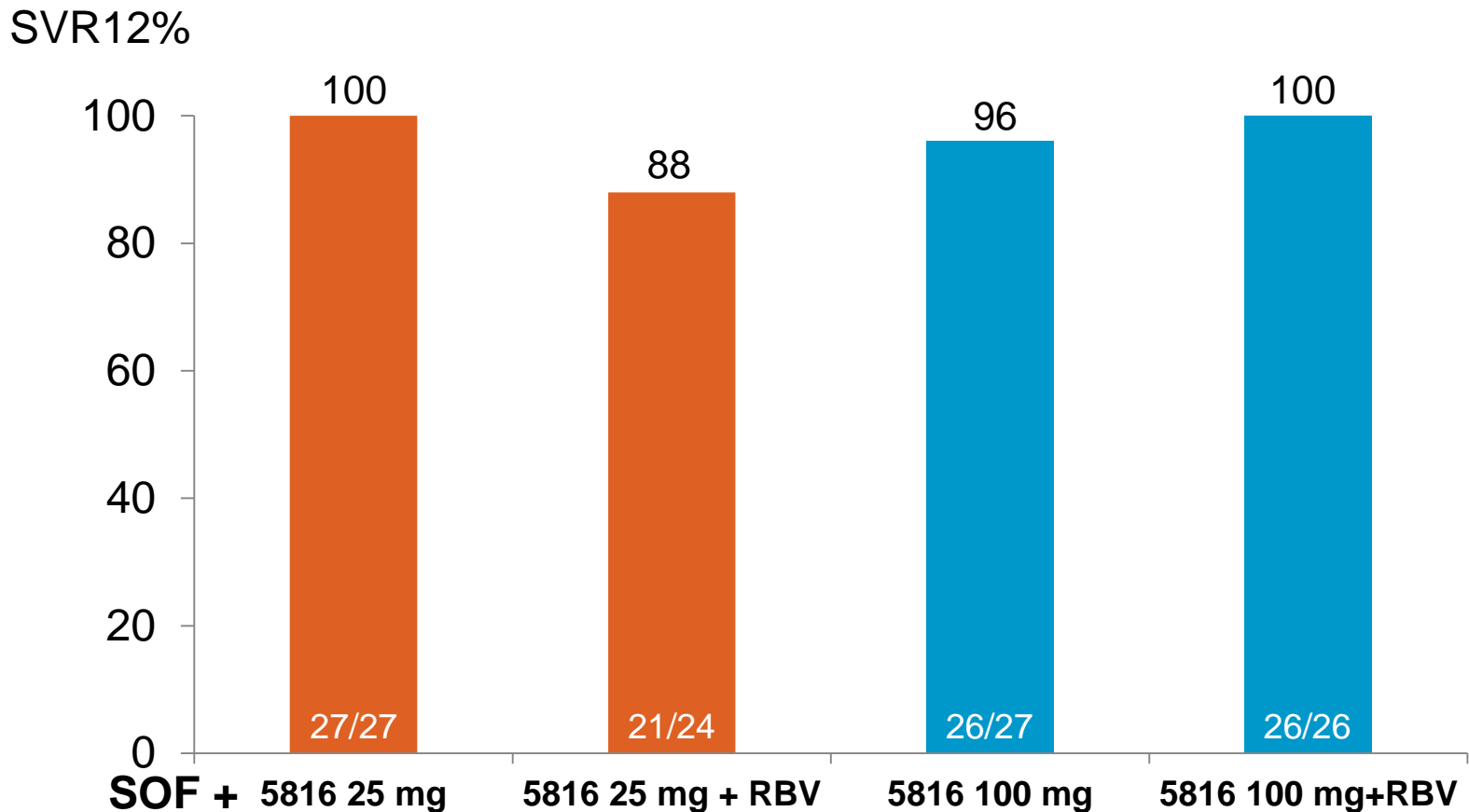
Ledipasvir/Sofosbuvir ± RBV 12 Weeks for Treatment-naïve Noncirrhotic G3



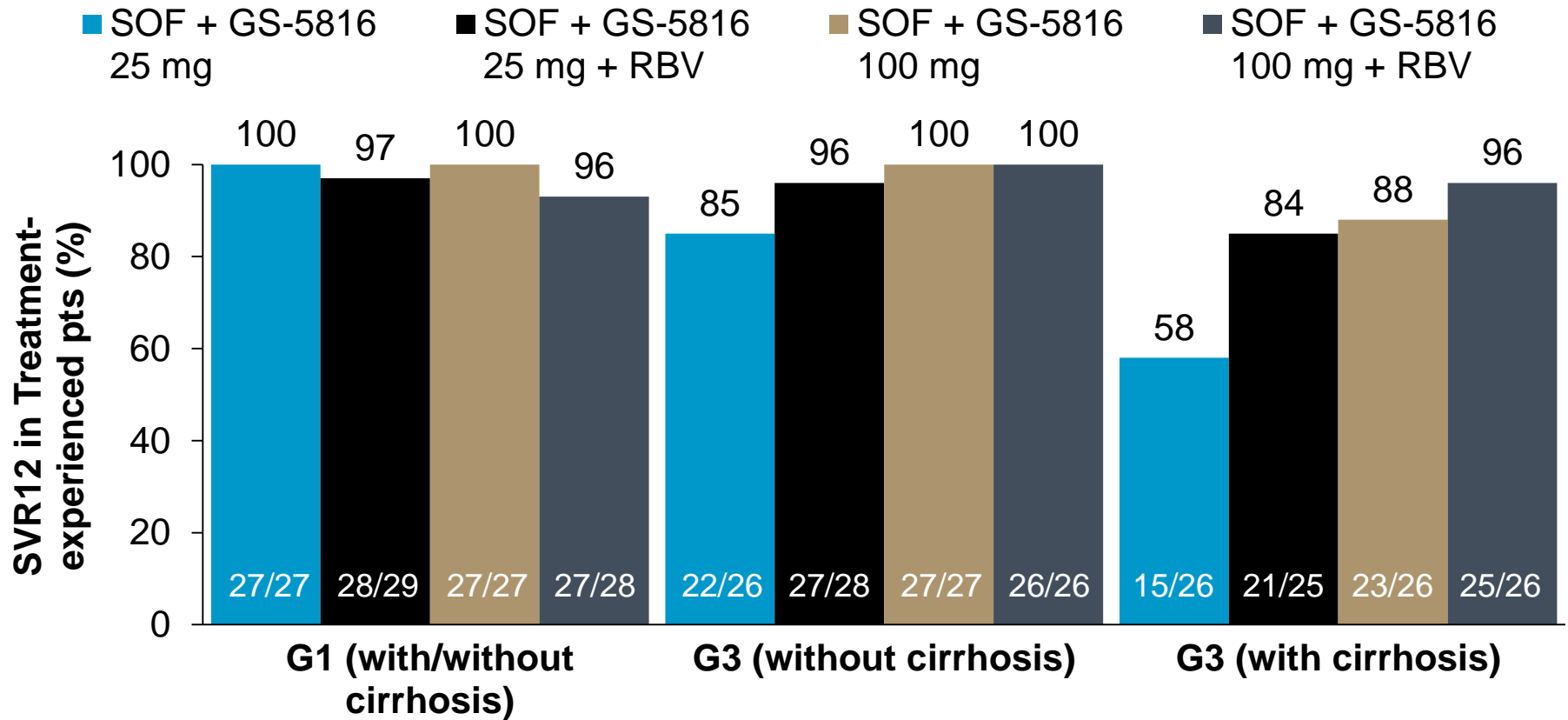
Efficacy of LDV/SOF Regimens for 12 Weeks for Treatment Experienced Genotype 3



Once-daily SOF With GS-5816 for 8 Weeks ± RBV in Treatment-naïve G3 Non-cirrhotics: ELECTRON-2 Study

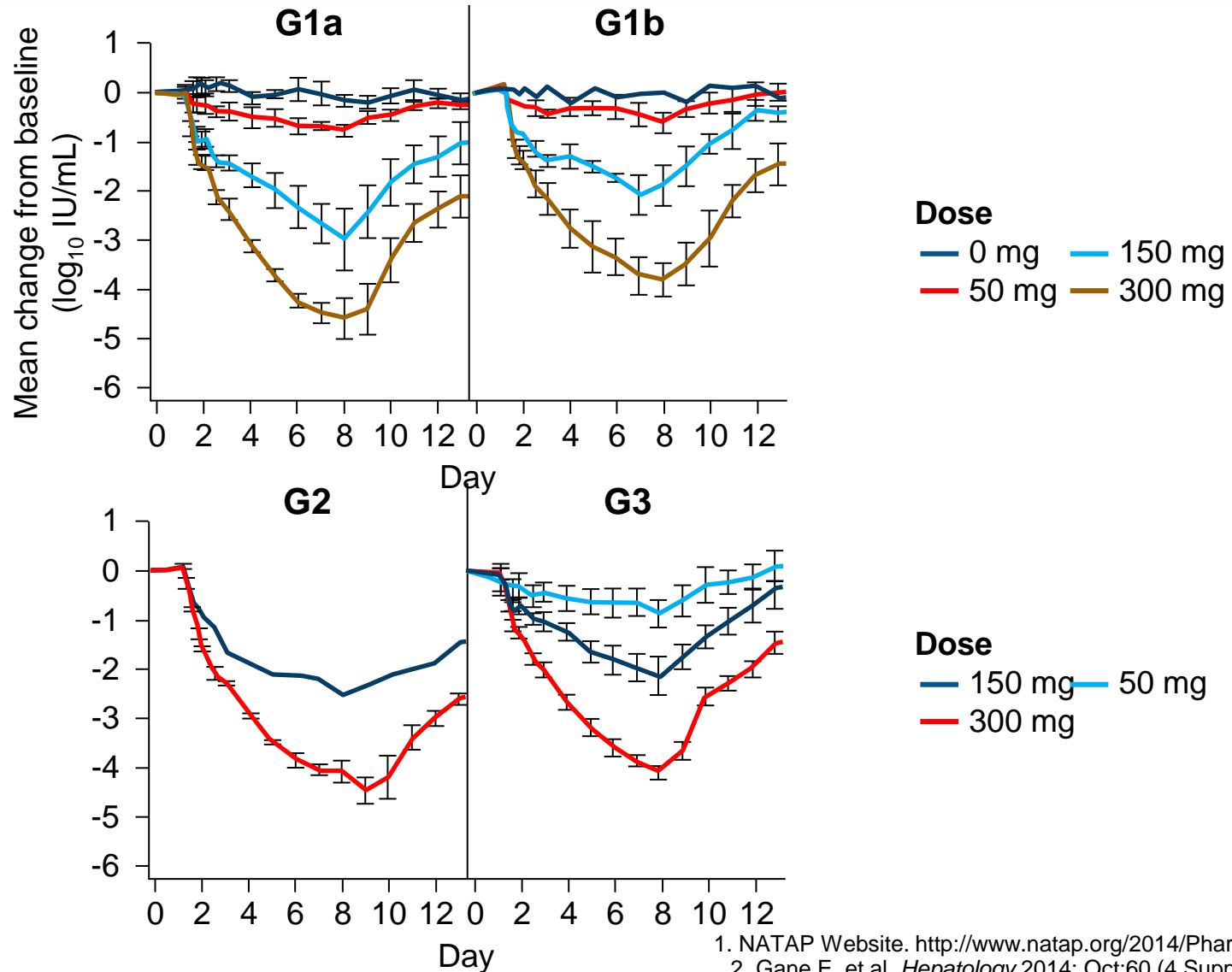


SOF + GS-5816 ± RBV for 12 Weeks in Treatment-experienced G1/3 Patients

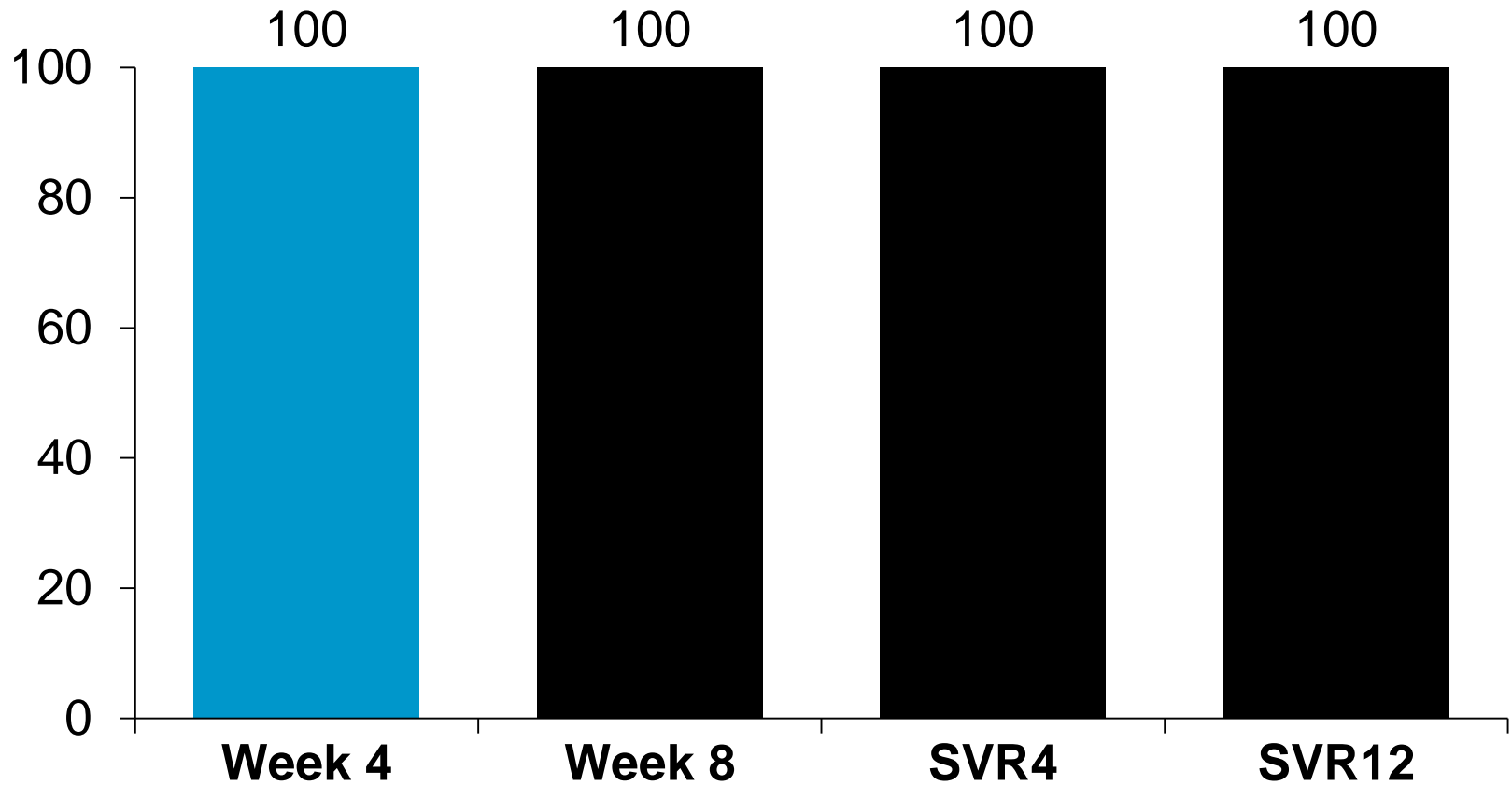


- Post-treatment NS5A RAVs observed in all patients with virologic failure
- Good safety and tolerability

MK-3682 (Nucleotide): 7-day virologic data from proof-of-concept monotherapy study



Interim SVR, Safety and Tolerability Results of 8-week Treatment With ACH-3102 and SOF in G1 Treatment-naïve Patients: A Phase 2 'Proxy' Study, n=12



- Cohort 2: ACH-3102 + SOF 6 weeks (n=12) and 6 controls
 - 8/8 thus far have ETR; no SVR data
- Plans to combine ACH-3102 with ACH-3422 (nuc)

Conclusions

- Further refinements in therapy can be expected, but no reason to defer therapy any longer
- Cost issues may be attenuated as arena becomes more competitive
- Will need retreatment regimens for DAA failures: under development
- Decompensated cirrhotics and transplant recipients appear to be excellent candidates for therapy
- Our enthusiasm for ultra-short durations may need to be tempered
- Novel classes of antivirals, host factor antagonists, or immune modulators may not be needed